NOMURA

Global Markets Research
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# China semi equipment monthly imports tracker

EQUITY: TECHNOLOGY

## WFE imports -6% y-y in Sep 2026 and -4% y-y in 1-9M26

YTD WFE y-y decline likely indicating domestic vendor share gains: north and east chipmaking hubs' imports increasing; Liaoning imports surged driven by SK Hynix, Dalian

In September, China imported USD4.7bn of wafer fab equipment (WFE) with a 6% y-y decrease. In the first nine months (1-9M26), China WFE imports were down 4% y-y. In the month, plasma etch, CVD, heat treatment, ion implantation and materials removal recorded y-y increase. Demand also shifted towards north and east chipmaking hubs: in 1-9M26, Shanghai and Beijing accounted for 59% of imports versus 36% same period a year ago, while Guangdong's proportion was down to 8% (from 29% in 1-9M25).

**The September data tells:**

- **YTD WFE imports declining y-y.** September's -6% y-y and 1-9M26 -4% y-y both indicate China's WFE imports have been decreasing. We attribute this mainly to: (1) high base effect in 2023-2025, when most equipment types saw increased imports in three consecutive years; and (2) market share gains of domestic players.
- **Japan and the Netherlands still dominate.** Japan was September's largest supplier at USD951mn (-7% y-y, 20% share). The Netherlands is now the second-largest supplier at USD933mn (-28% y-y, 20% share), with lithography scanners taking the largest share. Singapore accounted for USD810m (-21% y-y) followed by Malaysia at USD750m (+41% y-y).
- **The US direct share fell, but US tools continued to be imported.** Direct US imports were USD249m (-36% y-y), cutting the share from 7.9% of total imports a year ago to 5.4%. Singapore, Malaysia and Taiwan, which are the Asian transshipment hubs of the US vendors, together reached 41.6% from 34.9% same period a year ago.
- **The focus is moving toward north and east China.** Shanghai took USD11.5bn in 1-9M26 (+35% y-y), with its share rising to 41% (from 29% same period a year ago). Beijing reached USD4.9bn in 1-9M26 (+148% y-y), with the share up to 18% (from 7%). Guangdong fell to USD2.3bn, from USD8.3bn a year ago (-73% y-y). Shandong, Hubei, Anhui and Shaanxi recorded declined share too .
- **Liaoning saw importsvalue surge.** Its imports value increased to USD691mn in 1-9M26 (versus USD105mn in 1-9M25, representing a ~560% y-y increase), dry etch and CVD taking the bulk of imports, likely driven by SK Hynix (000660 KS, Buy) Dalian Phase 2 starting to take tools.
- **Falling imports** in Guangdong, Hubei and Anhui may not necessarily indicate a slowdown in equipment purchase or capacity expansion, in our view, as it could indicate market share gains of domestic vendors.

We believe the key developments to watch in the rest of the year are: (1) lithography (mainly scanners) imports in Shanghai and Guangdong, which should indicate the advanced process capacity build-out, and (2) equipment imports to Hubei and Anhui, which would indicate YMTC (Yangtze Memory Technologies Co; unlisted) and CXMT (ChangXin Memory Technologies; 688825 CH, Buy) capacity build-out.

We maintain our positive view on the China WFE industry. In our Anchor report "*China Semiconductor Equipment and Materials*" (published on 7 Oct 2026), we forecast China WFE market to grow 27% y-y in 2026F, and then grow 32% y-y in 2027F, driven mainly by capacity build-out and ramp up in memory and advanced logic process. China's semiconductor localization rate and equipment self-sufficiency rate are still low, and we see Chinese WFE vendors as the major beneficiaries of localization push and demand surge. Our top picks are Piotech (688072 CH, Buy) and AMEC (688012 CH, Buy).


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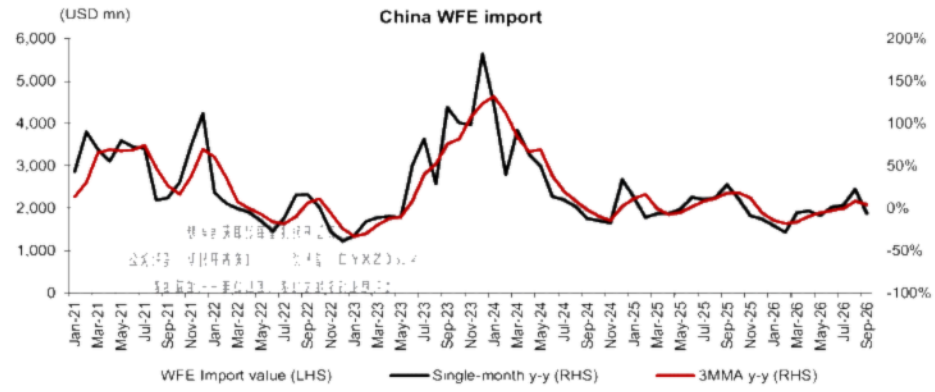
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See Appendix A-1 for analyst certification, important disclosures and the status of non-US analysts.

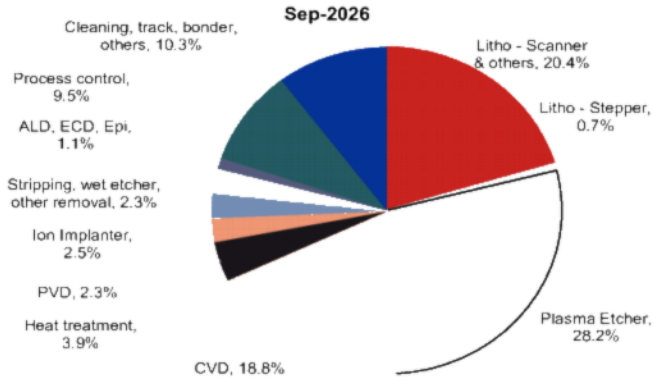
# China WFE imports overview

**Fig. 1: China WFE imports value and y-y**



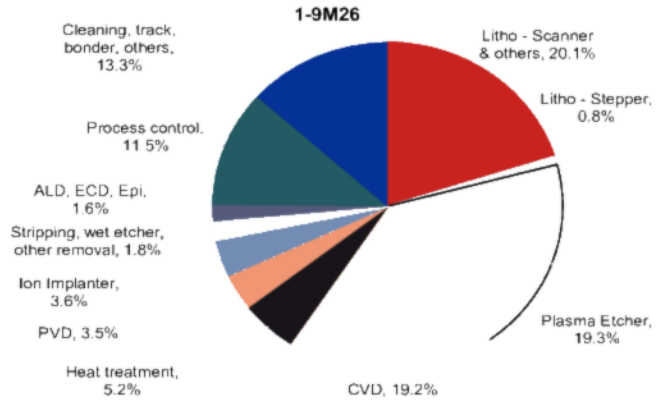

Source: PRC Customs Statistics, Nomura research

**Fig. 2: China WFE imports split by category (Sep-26)**



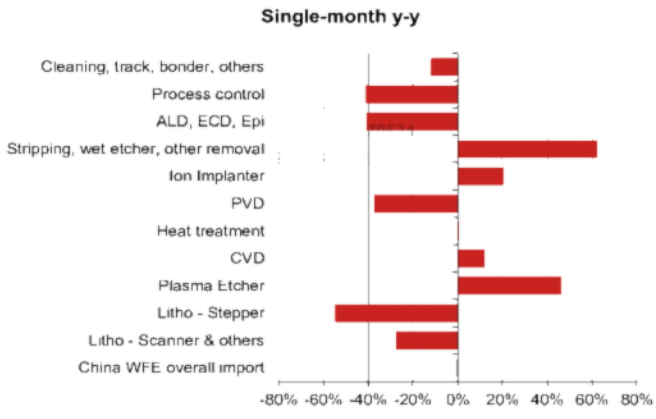

Source: PRC Customs Statistics, Nomura research

**Fig. 3: China WFE imports split by category (1-9M26)**



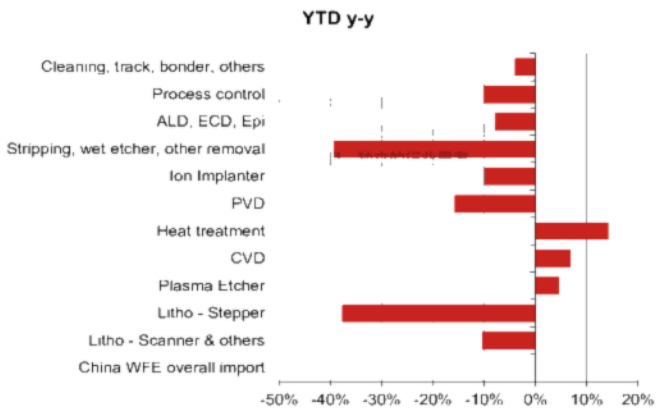

Source: PRC Customs Statistics, Nomura research

**Fig. 4: China WFE imports value y-y by category (Sep-26)**



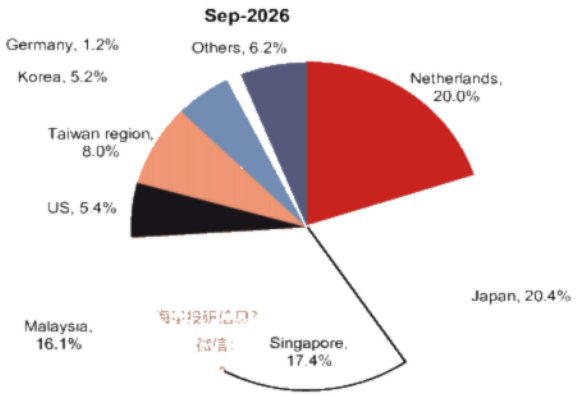

Source: PRC Customs Statistics, Nomura research

**Fig. 5: China WFE imports value y-y by category (1-9M26)**



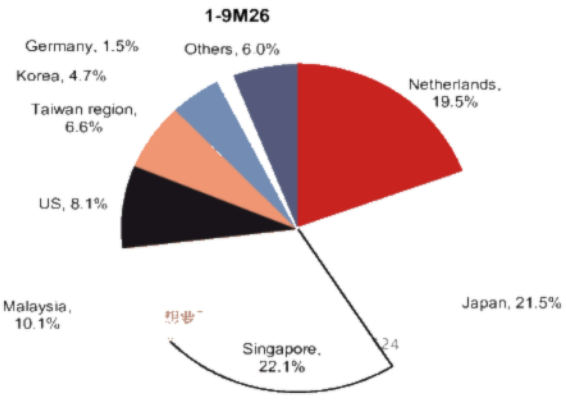

Source: PRC Customs Statistics, Nomura research

**Fig. 6: China WFE imports split by region (Sep-26)**



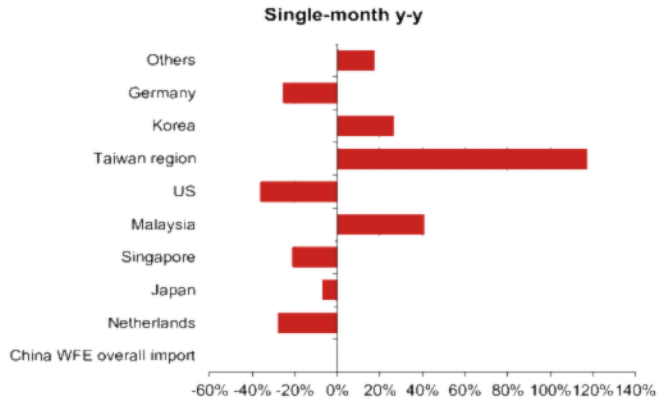

Source: PRC Customs Statistics, Nomura research

**Fig. 7: China WFE imports split by region (1-9M26)**



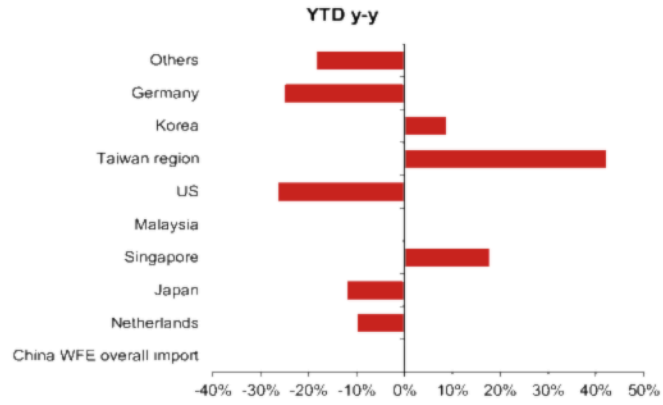

Source: PRC Customs Statistics, Nomura research

**Fig. 8: China WFE importsvalue y-y by region (Sep-26)**



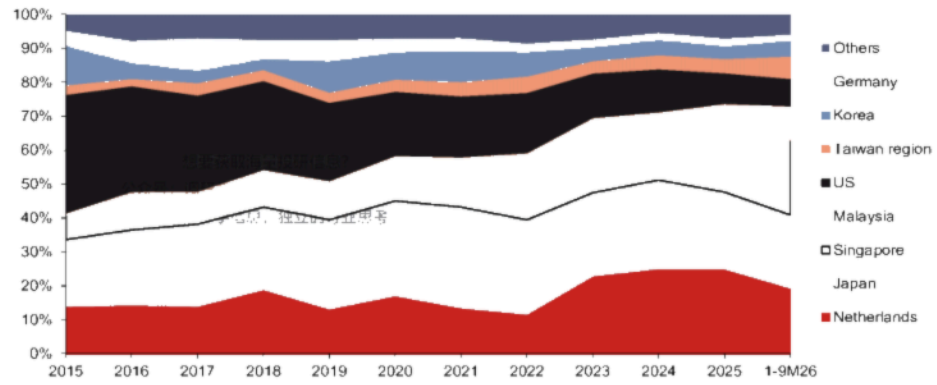

Source: PRC Customs Statistics, Nomura research

**Fig. 9: China WFE importsvalue y-y by region (1-9M26)**




Source: PRC Customs Statistics, Nomura research

**Fig. 10: China WFE imports percentage by imports source**




Source: PRC Customs Statistics, Nomura research

**Fig. 11: WFE imports source regions and important suppliers**

| Region | 1-9M26 share | Primary vendors, sites, equipment types |
|---|---|---|
| Netherlands | ~20% | ASML: HQ in Veldhoven (EUV & DUV lithography final assembly) — EUV (TWINSCAN NXE series, high-end DUV (NXT:1980Di immersion scanners). |
| Japan | ~22% | Tokyo Electron: Yamanashi/Tokyo — track, etch, clean, CVD;<br>SCREEN: Kyoto — cleaning;<br>Kokusai Electric: Hitachi — ALD, furnaces;<br>Canon: Hachioji — KrF/i-line steppers;<br>Nikon: Yokohama — KrF/ArF dry scanners;<br>DISCO: Tokyo — dicing, grinding);<br>Advantest: Tokyo — SoC/memory testers; |
| Singapore | ~22% | ASMPT: HQ in Singapore — advanced packaging: TCB bonder, wafer-level molding, hybrid bonder, SMT;<br>Applied Materials: Singapore plant — PVD/CVD/CMP/inspection assembly;<br>KLA: Singapore plant — defect inspection, metrology;<br>ASML: Singapore — e-beam inspection, YieldStar; |
| Malaysia | ~10% | Lam Research: Penang / Bayan Lepas — etch chambers, CMP subsystems, wafer-handling modules;<br>Besi: advanced packaging;<br>Advantest: Penang site — SoC/memory testers; |
| US | ~8% | Applied Materials: Santa Clara, CA HQ — PVD/CVD/etch/CMP/inspection, full front-end;<br>Lam Research: Fremont, CA — etch, CMP, clean;<br>KLA: Milpitas, CA — inspection, metrology, e-beam; |
| Korea | ~5% | SEMES: Samsung subsidiary — HBM tools, cleaning, coaters-developers, single-wafer wet;<br>Hanmi: advanced packaging<br>KCTech: test handlers, probe stations;<br>AP Tech: (chemical cleaning); |
| Taiwan region | ~7% | **Local vendors: Wet processes, automation, inspection;**<br>**Taiwan as a transshipment or trade hub of overseas giants (components, structural parts);** |

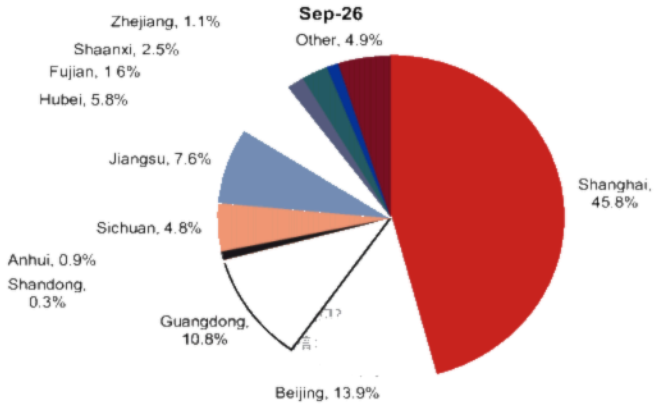
Source: PRC Customs Statistics, Company data, Nomura research

## Fig. 12: Imports value growth rate matrix, destinations vs source regions and category

| | Shanghai | Beijing | Guangdong | Shandong | Anhui | Sichuan | Jiangsu | Hubei | Fujian | Shaanxi | Zhejiang | Other | Subtotal |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **By import source** | | | | | | | | | | | | | |
| *Single month (Sep-26) m-m %* | | | | | | | | | | | | | |
| **Overall WFE** | **28.9%** | **64.9%** | **295.6%** | **2.5%** | **-60.7%** | **-64.9%** | **159.1%** | **287.3%** | **0.6%** | **-26.1%** | **3.5%** | **-17.6%** | **26.1%** |
| Netherlands | 2.9% | **191.6%** | n.a. | n.a. | -46.5% | n.a. | **750.7%** | **628.8%** | n.a. | -66.2% | n.a. | -99.5% | **1.5%** |
| Japan | -8.0% | 66.9% | **225.9%** | -40.0% | -35.5% | -31.4% | **168.1%** | 71.2% | 8.6% | -12.2% | -47.3% | 28.7% | **24.1%** |
| Singapore | 27.1% | **144.5%** | **722.1%** | n.a. | n.a. | -88.0% | -14.8% | 49.2% | n.a. | **5128.2%** | 67.7% | 61.6% | **39.6%** |
| Malaysia | **156.1%** | 119.5% | **820.3%** | n.a. | n.a. | -46.1% | -13.9% | n.a. | n.a. | -14.6% | -54.3% | -26.3% | **76.7%** |
| US | -33.4% | -6.6% | **178.9%** | n.a. | n.a. | **239.2%** | **236.6%** | **7118.0%** | n.a. | -1.0% | -60.3% | **1919.8%** | **-11.1%** |
| Taiwan region | 108.0% | 16.8% | -57.1% | 97.6% | -63.4% | -11.3% | 8.1% | **1906.0%** | -88.7% | n.a. | 30.9% | n.a. | **21.5%** |
| Korea | **1972.1%** | -22.8% | -58.5% | n.a. | 86.0% | -23.2% | 77.3% | n.a. | n.a. | -61.4% | **221.9%** | 77.3% | **33.3%** |
| Germany | -15.1% | 9.0% | 35.9% | n.a. | n.a. | n.a. | -35.7% | 134.1% | **1503.7%** | **197.5%** | 93.5% | **15697.5%** | **57.5%** |
| Other | 33.7% | 22.5% | **345.5%** | 64.6% | n.a. | -71.9% | **258.5%** | **2468.4%** | -38.7% | n.a. | **227.1%** | 96.1% | **48.8%** |
| *Single month (Sep-26) y-y %* | | | | | | | | | | | | | |
| **Overall WFE** | **-0.9%** | **65.1%** | **-50.5%** | **-47.8%** | **-77.1%** | **106.1%** | **30.4%** | **-40.2%** | **63.4%** | **63.6%** | **-56.3%** | **79.4%** | **-6.1%** |
| Netherlands | -46.8% | **265.7%** | 45.2% | n.a. | n.a. | n.a. | **13803.9%** | -57.8% | -98.8% | n.a. | n.a. | n.a. | **-27.9%** |
| Japan | -5.7% | -2.6% | 15.6% | -85.2% | -86.2% | **473.0%** | -24.2% | -38.4% | **1111.4%** | **512.1%** | -84.0% | -10.4% | **-7.3%** |
| Singapore | 105.8% | 3.3% | -93.9% | n.a. | -93.7% | -90.5% | -49.9% | -57.4% | n.a. | 3.3% | 133.6% | -26.1% | **-21.1%** |
| Malaysia | 62.0% | **507.0%** | -59.9% | n.a. | n.a. | **275.9%** | 8.0% | n.a. | n.a. | 70.2% | **225.3%** | **184.2%** | **40.8%** |
| US | **-60.0%** | **112.7%** | -62.2% | n.a. | n.a. | -74.6% | 73.0% | n.a. | **-98.1%** | n.a. | **-84.2%** | -66.1% | **-36.3%** |
| Taiwan region | 54.4% | **651.3%** | -45.6% | **1799.8%** | **962.3%** | **1979.8%** | 70.0% | 42.1% | -94.7% | -20.0% | **2705.4%** | -87.6% | **117.4%** |
| Korea | 74.5% | -54.9% | -79.3% | -26.2% | -42.8% | 116.4% | 1.6% | -4.2% | n.a. | -28.8% | -60.9% | **11821.0%** | **26.5%** |
| Germany | -67.2% | -36.3% | -0.1% | n.a. | n.a. | n.a. | -72.5% | **157.0%** | **215.1%** | -90.3% | -19.0% | -8.3% | **-25.7%** |
| Other | 5.3% | **404.3%** | -19.4% | **203.4%** | n.a. | -82.6% | 2.5% | **187.4%** | 40.4% | n.a. | -53.4% | 131.2% | **17.5%** |
| *YTD (1-9M26) y-y %* | | | | | | | | | | | | | |
| **Overall WFE** | **35.3%** | **147.7%** | **-72.7%** | **-38.5%** | **-50.7%** | **55.7%** | **1.6%** | **-51.8%** | **92.0%** | **-29.1%** | **5.5%** | **9.2%** | **-4.1%** |
| Netherlands | 22.3% | 55.3% | -71.2% | n.a. | -54.5% | **244.0%** | -11.8% | -75.6% | -98.2% | 8.1% | **949.0%** | 108.2% | **-10.1%** |
| Japan | 25.0% | 80.1% | -58.3% | -35.5% | -70.4% | **149.6%** | -5.0% | -41.4% | **305.1%** | -42.0% | -40.2% | -35.5% | **-12.1%** |
| Singapore | 100.8% | **225.1%** | -83.0% | -50.6% | -0.2% | -37.9% | 55.8% | -18.4% | -49.7% | 83.4% | -1.5% | -58.0% | **18.0%** |
| Malaysia | 30.5% | **536.2%** | -82.1% | **1000.1%** | -72.8% | 16.1% | 50.6% | -72.5% | n.a. | 12.0% | 8.5% | **244.6%** | **-0.2%** |
| US | -29.9% | **165.0%** | -70.6% | -72.5% | 0.8% | 14.9% | -15.9% | 8.6% | -67.6% | -42.9% | -34.5% | -51.3% | **-26.6%** |
| Taiwan region | 137.7% | **587.2%** | -79.4% | **431.4%** | -22.2% | **404.0%** | -21.1% | -59.9% | **197.1%** | -71.6% | 44.8% | -93.5% | **42.4%** |
| Korea | -1.3% | 139.0% | -49.5% | -39.5% | -48.8% | 70.9% | 9.9% | -58.5% | 5.9% | -42.8% | -31.7% | **464.3%** | **9.0%** |
| Germany | -40.9% | -39.7% | -72.8% | **-84.4%** | -7.5% | 131.2% | -8.0% | 96.5% | **159.6%** | **205.5%** | -30.7% | -44.0% | **-25.6%** |
| Other | -6.3% | 84.0% | -69.5% | 14.6% | -34.2% | -16.7% | -3.6% | 25.2% | 9.6% | -65.6% | -60.6% | -28.3% | **-18.5%** |
| **By category** | | | | | | | | | | | | | |
| *Single month (Sep-26) m-m %* | | | | | | | | | | | | | |
| **Overall WFE** | **28.9%** | **64.9%** | **295.6%** | **2.5%** | **-60.7%** | **-64.9%** | **159.1%** | **287.3%** | **0.6%** | **-26.1%** | **3.5%** | **-17.6%** | **26.1%** |
| Litho - Scanners & others | -78.9% | 96.2% | n.a. | n.a. | n.a. | n.a. | -26.3% | **373.8%** | n.a. | n.a. | n.a. | n.a. | **-29.2%** |
| Litho - Steppers | 2.2% | 58.2% | n.a. | n.a. | -33.3% | n.a. | **1457.0%** | **617.9%** | 92.0% | -57.6% | -67.2% | -98.3% | **0.5%** |
| Plasma etch | 89.5% | 135.0% | **468.6%** | 85.7% | n.a. | -13.5% | 128.0% | -8.1% | n.a. | 20.3% | 33.3% | 76.9% | **81.7%** |
| CVD | 84.6% | 81.1% | -13.5% | n.a. | 67.9% | -9.0% | -12.6% | **222.8%** | **195.7%** | -29.9% | -44.4% | -51.8% | **47.4%** |
| PVD | 74.4% | 67.4% | **536.2%** | n.a. | n.a. | n.a. | 53.4% | **2022.6%** | n.a. | n.a. | n.a. | n.a. | **120.9%** |
| ALD, ECD, Epi | -52.1% | 9.7% | 0.5% | n.a. | n.a. | n.a. | **-99.8%** | n.a. | n.a. | n.a. | n.a. | n.a. | **-47.9%** |
| Heat treatment | -1.6% | **139.0%** | 26.1% | -47.4% | n.a. | n.a. | 67.3% | **2500.7%** | -3.6% | 101.8% | n.a. | **2035.8%** | **55.5%** |
| Ion implantation | 88.9% | -59.4% | -56.0% | n.a. | n.a. | n.a. | **608.3%** | n.a. | -72.0% | -21.1% | n.a. | -28.9% | **1.1%** |
| Stripping, wet etch | **858.1%** | -34.7% | -89.6% | n.a. | -41.3% | n.a. | **1743.4%** | 29.5% | n.a. | n.a. | n.a. | -16.3% | **145.0%** |
| Process control | -14.4% | 94.3% | 95.2% | -17.4% | -83.5% | -16.2% | **221.3%** | **337.3%** | -37.7% | 70.1% | -38.8% | 45.7% | **4.4%** |
| Cleaning, track, bonder, others | -29.9% | 17.0% | 131.0% | **2019.9%** | -61.7% | -77.4% | 99.1% | 130.4% | -42.5% | 86.2% | -58.9% | 43.2% | **-11.1%** |
| *Single month (Sep-26) y-y %* | | | | | | | | | | | | | |
| **Overall WFE** | **-0.9%** | **65.1%** | **-50.5%** | **-47.8%** | **-77.1%** | **106.1%** | **30.4%** | **-40.2%** | **63.4%** | **63.6%** | **-56.3%** | **79.4%** | **-6.1%** |
| Litho - Scanners & others | **-94.6%** | 110.4% | n.a. | n.a. | n.a. | n.a. | -36.0% | **169.4%** | n.a. | n.a. | n.a. | 30.3% | **-54.5%** |
| Litho - Steppers | -46.9% | **174.1%** | 57.3% | n.a. | 46.9% | n.a. | **3194.2%** | -57.1% | -95.9% | **687.7%** | -87.7% | n.a. | **-27.5%** |
| Plasma etch | 73.3% | 53.0% | -27.4% | **1489.5%** | n.a. | **826.3%** | -32.0% | -40.8% | n.a. | 19.8% | -18.2% | **406.7%** | **46.1%** |
| CVD | **232.6%** | -18.6% | **-92.9%** | n.a. | **-61.2%** | n.a. | -36.8% | -44.6% | **13963.0%** | 87.1% | 123.1% | **612.0%** | **12.1%** |
| PVD | -33.5% | -42.3% | -76.4% | n.a. | n.a. | n.a. | -27.3% | -0.6% | n.a. | n.a. | -50.6% | n.a. | **-37.3%** |
| ALD, ECD, Epi | -17.4% | **760.4%** | -85.1% | n.a. | n.a. | n.a. | **-98.5%** | 64.3% | n.a. | n.a. | n.a. | n.a. | **-40.8%** |
| Heat treatment | 64.0% | 54.5% | -74.8% | **18259.6%** | -76.3% | n.a. | -70.1% | **172.0%** | 13.8% | n.a. | -15.1% | 89.0% | **0.6%** |
| Ion implantation | **187.3%** | -11.5% | -59.4% | n.a. | n.a. | n.a. | **118.4%** | n.a. | 27.5% | n.a. | -82.4% | 20.3% | **20.4%** |
| Stripping, wet etch | 118.2% | -59.6% | -52.3% | n.a. | **3775.8%** | n.a. | **798.9%** | -43.4% | -67.8% | n.a. | -32.1% | 78.2% | **62.1%** |
| Process control | -48.8% | **435.4%** | -63.5% | -82.0% | -69.2% | -88.9% | -0.6% | **644.3%** | 5.5% | -80.3% | -73.2% | -71.5% | **-41.0%** |
| Cleaning, track, bonder, others | -34.0% | **350.0%** | -65.2% | 1.3% | -98.3% | -25.7% | -13.4% | 76.0% | **1172.4%** | **3799.1%** | -83.8% | 57.9% | **-11.8%** |
| *YTD (1-9M26) y-y %* | | | | | | | | | | | | | |
| **Overall WFE** | **35.3%** | **147.7%** | **-72.7%** | **-38.5%** | **-50.7%** | **55.7%** | **1.6%** | **-51.8%** | **92.0%** | **-29.1%** | **5.5%** | **9.2%** | **-4.1%** |
| Litho - Scanners & others | -59.4% | -46.1% | -25.4% | -51.2% | -81.7% | n.a. | 2.1% | 54.7% | -63.4% | **253.4%** | -70.2% | -66.0% | **-37.6%** |
| Litho - Steppers | 19.3% | 46.8% | -71.5% | -79.1% | -42.7% | **233.6%** | -14.5% | -75.1% | -83.1% | 75.1% | **694.8%** | 86.0% | **-10.4%** |
| Plasma etch | 54.3% | **209.0%** | -76.1% | **310.4%** | -82.2% | **209.3%** | 7.9% | -77.8% | 118.2% | -26.6% | 29.5% | **182.8%** | **4.7%** |
| CVD | 103.6% | **269.4%** | -84.7% | -28.7% | -51.0% | -24.6% | -0.5% | -49.1% | **404.6%** | -25.9% | 5.2% | 27.4% | **6.9%** |
| PVD | -15.5% | **234.7%** | -51.9% | -77.1% | 0.3% | -85.2% | -12.9% | 13.4% | -61.6% | -79.5% | -9.0% | 7.0% | **-15.7%** |
| ALD, ECD, Epi | 106.1% | **1309.6%** | -78.2% | n.a. | n.a. | -25.6% | -19.1% | 28.4% | 77.5% | n.a. | -56.9% | -62.7% | **-8.2%** |
| Heat treatment | 109.6% | 125.4% | -73.3% | **59171.2%** | -45.7% | 12.9% | -8.1% | 38.0% | 39.2% | -65.9% | 9.1% | -26.0% | **14.3%** |
| Ion implantation | 15.7% | 102.8% | -57.9% | n.a. | -70.6% | -13.9% | -10.7% | -39.1% | -25.2% | -67.3% | -64.4% | -0.5% | **-9.8%** |
| Stripping, wet etch | **-33.0%** | -25.4% | 31.2% | -24.7% | -78.9% | -4.7% | 50.8% | -50.3% | **-39.0%** | **-80.5%** | -78.4% | -75.4% | **-39.3%** |
| Process control | 2.8% | **223.8%** | -73.8% | -90.2% | 54.2% | -0.3% | 6.1% | 74.7% | 127.9% | -19.9% | -28.4% | -83.6% | **-10.0%** |
| Cleaning, track, bonder, others | 15.2% | 147.1% | -60.6% | 9.5% | -78.8% | 59.1% | 14.8% | -7.4% | **493.8%** | -60.5% | -43.7% | -41.5% | **-4.0%** |
| **Major fabs in the province** | SMIC<br>Hua Hong<br>HLMC<br>CXMT<br>GTA Semi<br>Nexperia<br>etc | SMIC<br>Yandong Micro<br>CXMT<br>etc | SMIC<br>CanSemi<br>SwaySure<br>Pengxinwei<br>Pengxinxu<br>CR Micro<br>etc | SiEn<br>BYD Semi<br>etc | CXMT<br>Nexchip<br>etc | HLMC<br>BYD Semi<br>Silan Micro<br>etc | Hua Hong<br>CR Micro<br>SK Hynix Wuxi<br>TSMC Nanjing<br>etc. | YMTC<br>XMC<br>etc | Silan Micro<br>JHICC<br>UMC Xiamen<br>etc | Samsung Xi'an<br>BYD Semi<br>etc | Silan Micro<br>United Nova<br>RongSemi<br>FullSemi<br>StarPower | | |

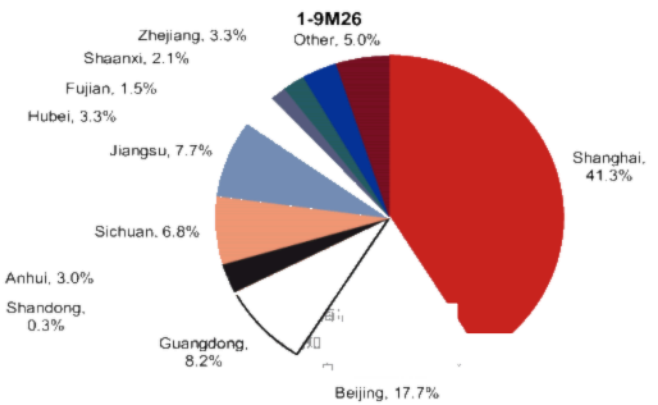
Source: PRC Customs Statistics, Company data, Nomura research

**Fig. 13: China WFE importssplit by destination (Sep-26)**



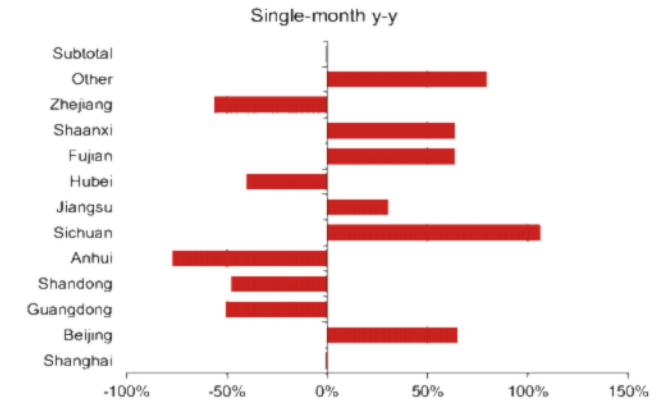

Source: PRC Customs Statistics, Nomura research

**Fig. 14: China WFE importssplit by destination (1-9M26)**



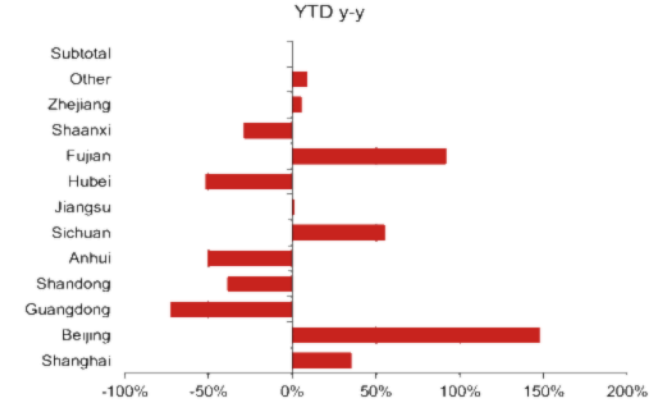

Source: PRC Customs Statistics, Nomura research

**Fig. 15: WFE imports value y-y by destination (Sep-26)**




Source: PRC Customs Statistics, Nomura research

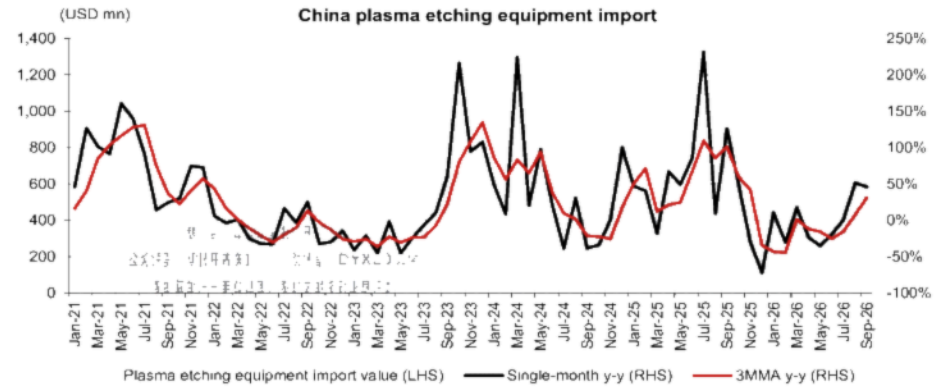
**Fig. 16: WFE imports value y-y by destination (1-9M26)**




Source: PRC Customs Statistics, Nomura research

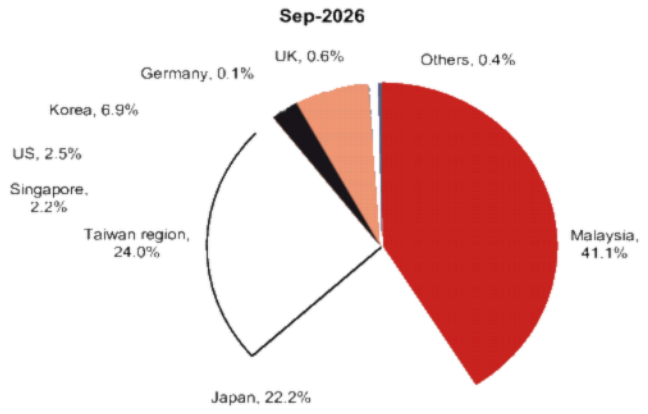
# Plasma etching equipment imports

**Fig. 17: China plasma etching equipment imports value and y-y**



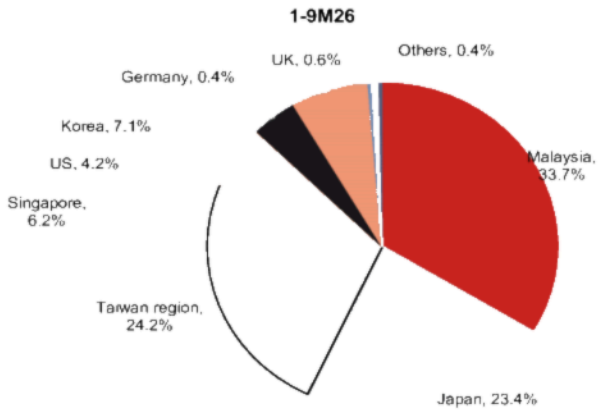

Source: PRC Customs Statistics, Nomura research

**Fig. 18: Plasma etching imports split by region (Sep-26)**



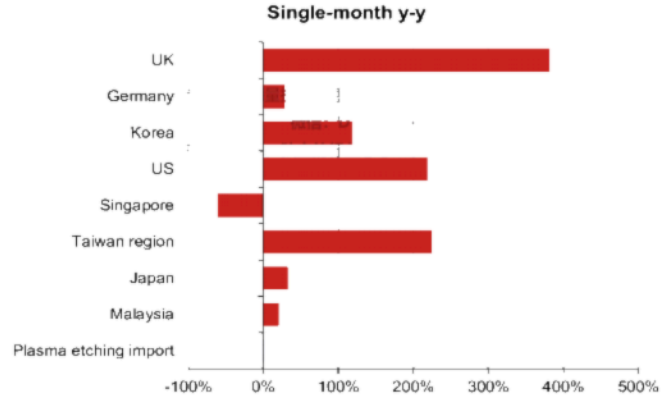

Source: PRC Customs Statistics, Nomura research

**Fig. 19: Plasma etching imports split by region (1-9M26)**




Source: PRC Customs Statistics, Nomura research

**Fig. 20: Plasma etching imports y-y by region (Sep-26)**




Source: PRC Customs Statistics, Nomura research

**Fig. 21: Plasma etching imports y-y by region (1-9M26)**




Source: PRC Customs Statistics, Nomura research

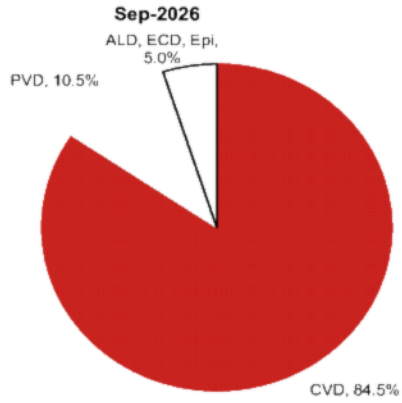
# Deposition equipment imports

**Fig. 22: China deposition equipment imports value and y-y**



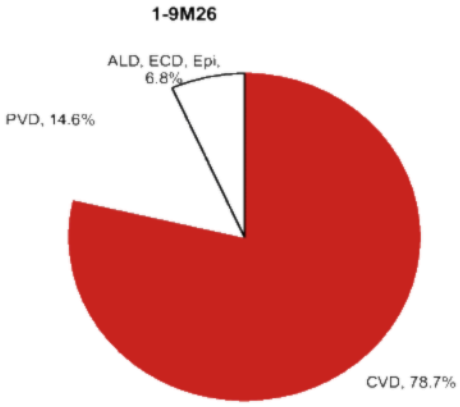

Source: PRC Customs Statistics, Nomura research

**Fig. 23: Deposition imports split by category (Sep-26)**



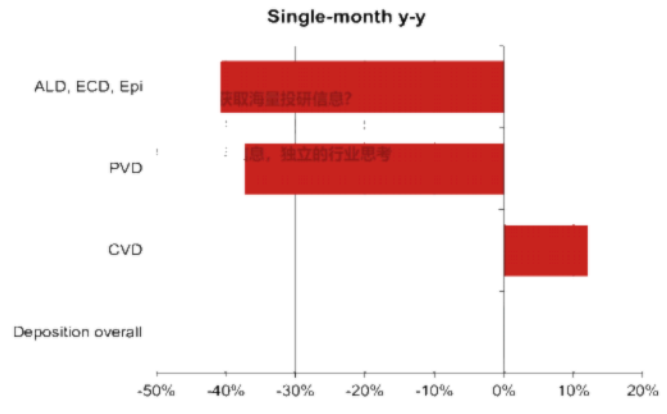

Source: PRC Customs Statistics, Nomura research

**Fig. 24: Deposition imports split by category (1-9M26)**



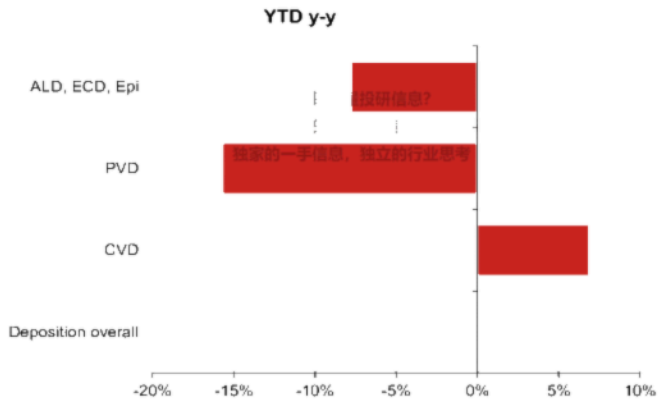

Source: PRC Customs Statistics, Nomura research

**Fig. 25: Deposition imports y-y by category (Sep-26)**




Source: PRC Customs Statistics, Nomura research

**Fig. 26: Deposition imports y-y by category (1-9M26)**



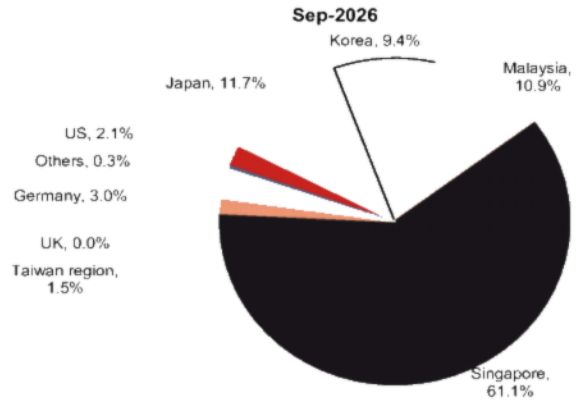

Source: PRC Customs Statistics, Nomura research

**Fig. 27: China CVD equipment imports value and y-y**



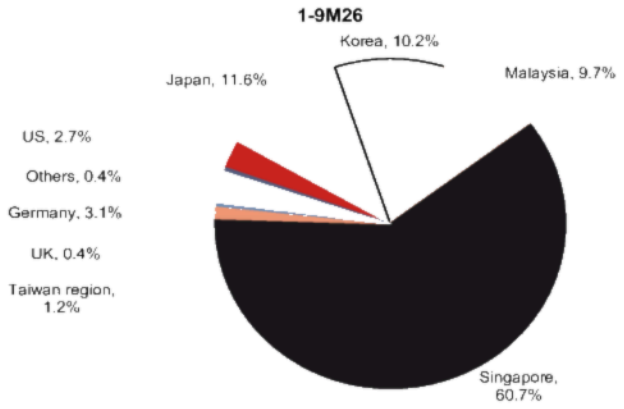

Source: PRC Customs Statistics, Nomura research

**Fig. 28: CVD imports split by region (Sep-26)**



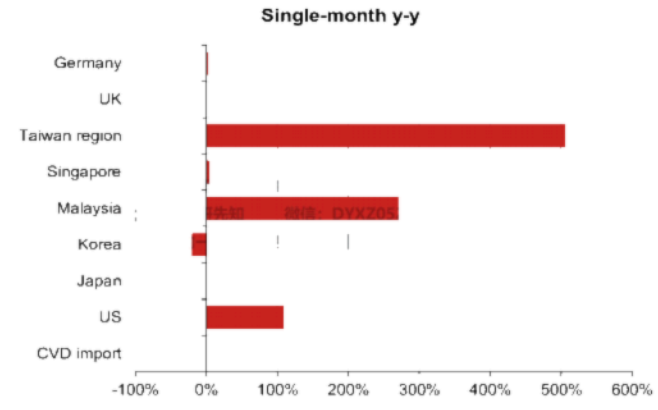

Source: PRC Customs Statistics, Nomura research

**Fig. 29: CVD imports split by region (1-9M26)**



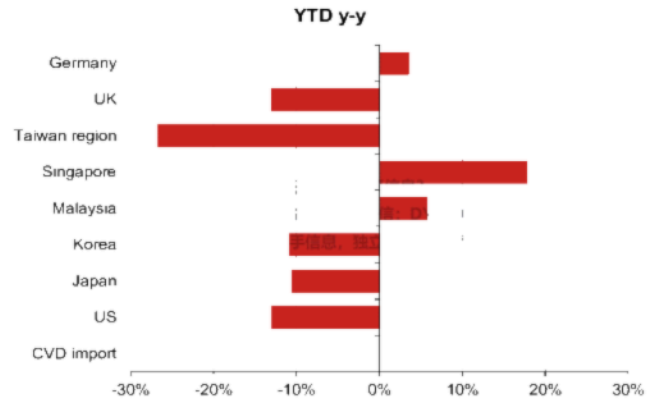

Source: PRC Customs Statistics, Nomura research

**Fig. 30: CVD imports y-y by region (Sep-26)**



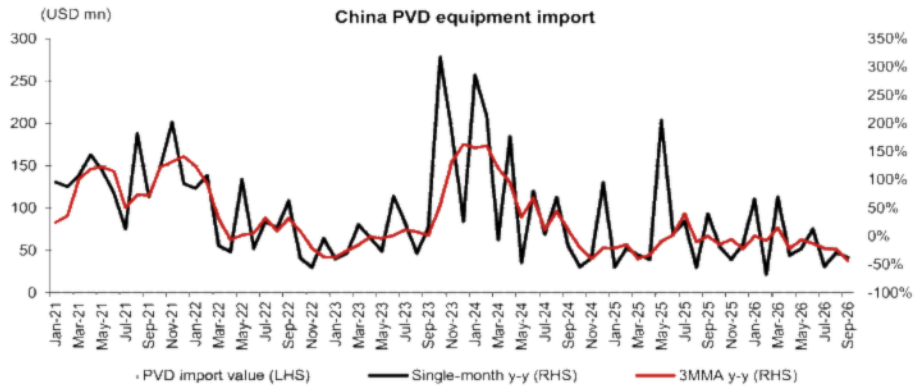

Source: PRC Customs Statistics, Nomura research

**Fig. 31: CVD imports y-y by region (1-9M26)**



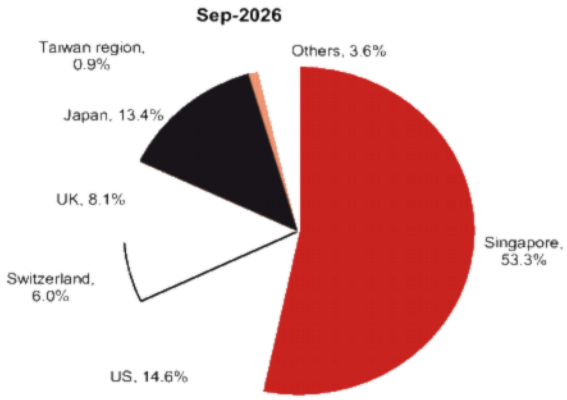

Source: PRC Customs Statistics, Nomura research

**Fig. 32: China PVD equipment imports value and y-y**



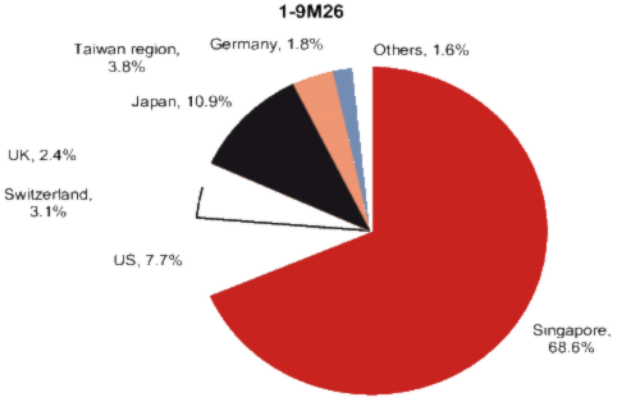

Source: PRC Customs Statistics, Nomura research

**Fig. 33: PVD imports split by region (Sep-26)**



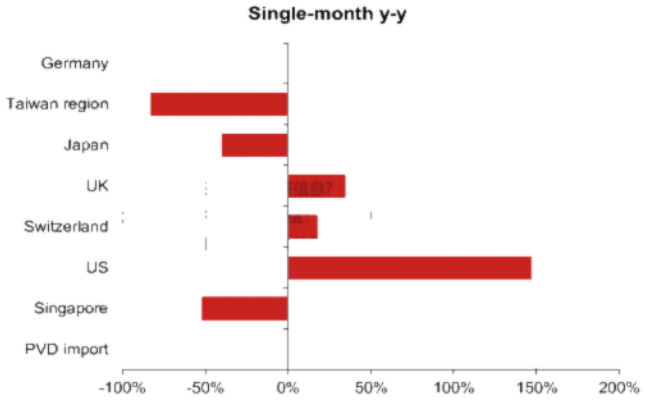

Source: PRC Customs Statistics, Nomura research

**Fig. 34: PVD imports split by region (1-9M26)**



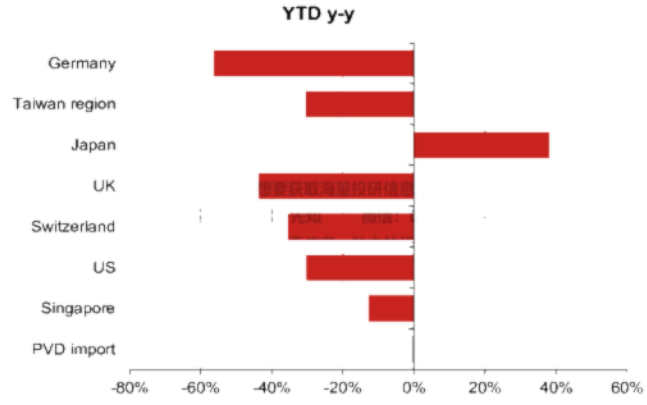

Source: PRC Customs Statistics, Nomura research

**Fig. 35: PVD imports value y-y by region (Sep-26)**



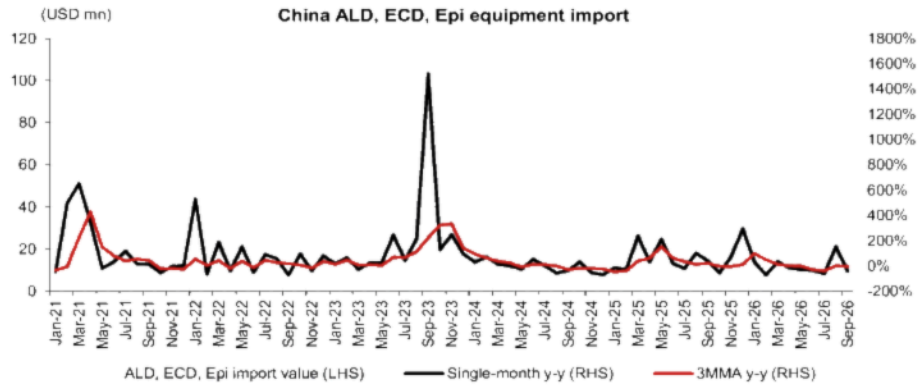

Source: PRC Customs Statistics, Nomura research

**Fig. 36: PVD imports value y-y by region (1-9M26)**



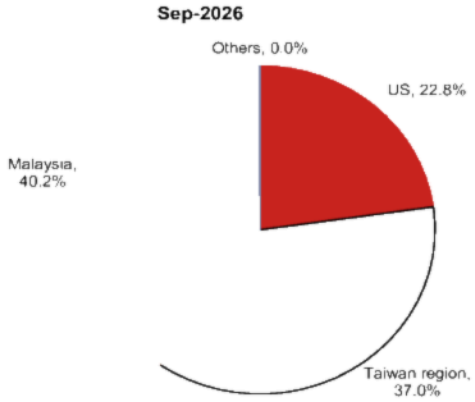

Source: PRC Customs Statistics, Nomura research

**Fig. 37: China ALD, ECD, Epi equipment imports value and y-y**



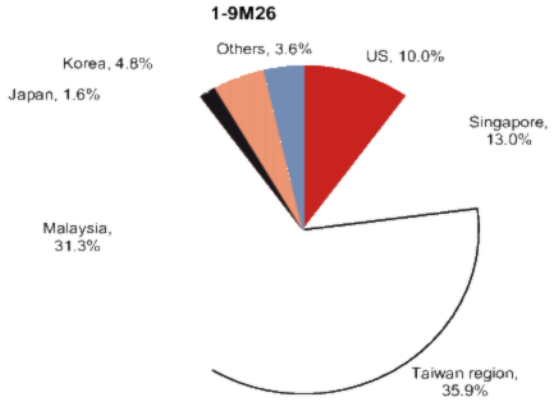

Source: PRC Customs Statistics, Nomura research

**Fig. 38: ALD, ECD, Epi imports split by region (Sep-26)**



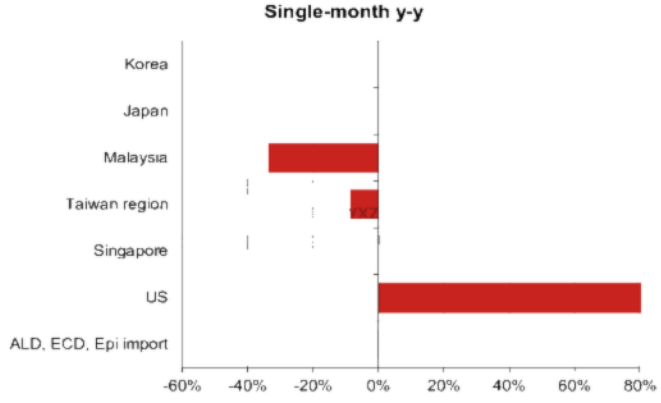

Source: PRC Customs Statistics, Nomura research

**Fig. 39: ALD, ECD, Epi imports split by region (1-9M26)**



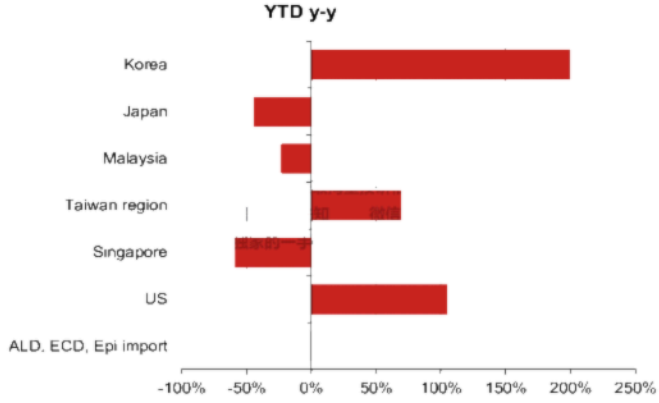

Source: PRC Customs Statistics, Nomura research

**Fig. 40: ALD, ECD, Epi imports y-y by region (Sep-26)**




Source: PRC Customs Statistics, Nomura research

**Fig. 41: ALD, ECD, Epi imports y-y by region (1-9M26)**




Source: PRC Customs Statistics, Nomura research

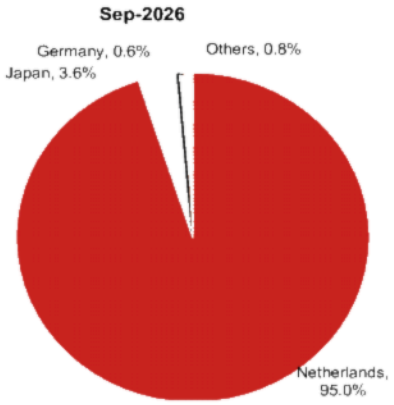
# Lithography equipment imports

**Fig. 42: China lithography equipment imports value and y-y**



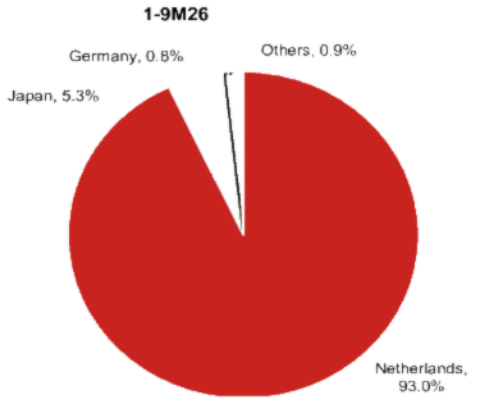

Source: PRC Customs Statistics, Nomura research

**Fig. 43: Lithography imports split by region (Sep-26)**



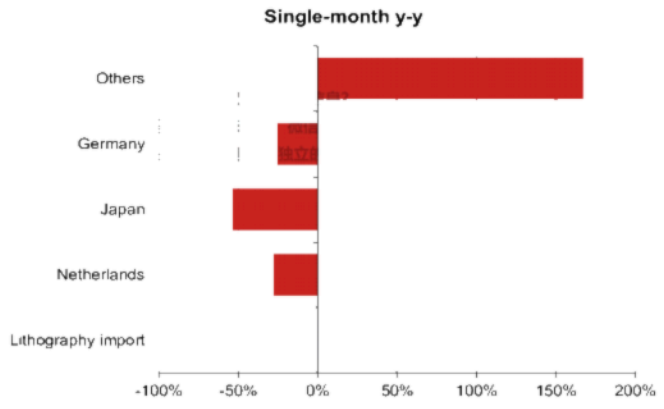

Source: PRC Customs Statistics, Nomura research

**Fig. 44: Lithography imports split by region (1-9M26)**



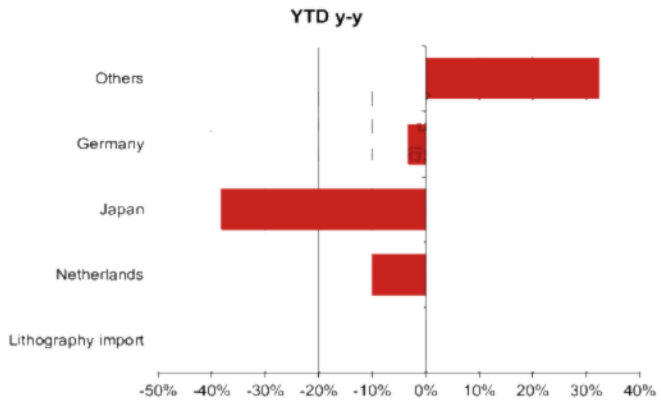

Source: PRC Customs Statistics, Nomura research

**Fig. 45: Lithography imports value y-y by region (Sep-26)**




Source: PRC Customs Statistics, Nomura research

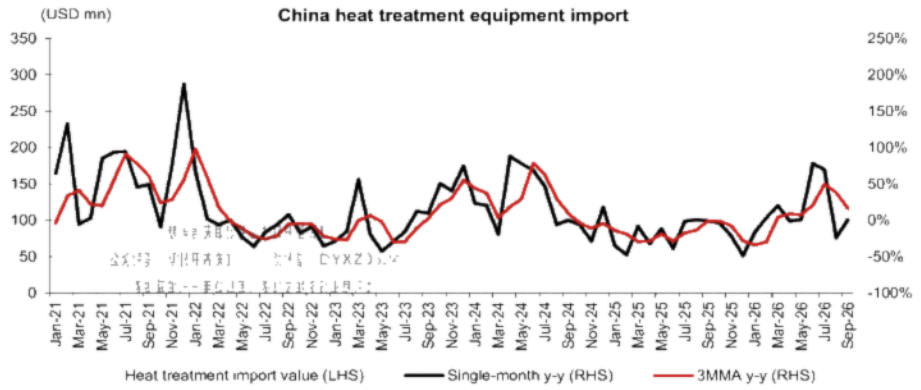
**Fig. 46: Lithography imports value y-y by region (1-9M26)**




Source: PRC Customs Statistics, Nomura research

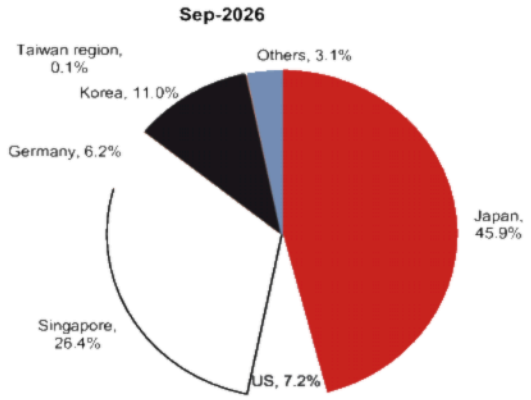
# Heat treatment equipment imports

**Fig. 47: China heat treatment equipment imports value and y-y**



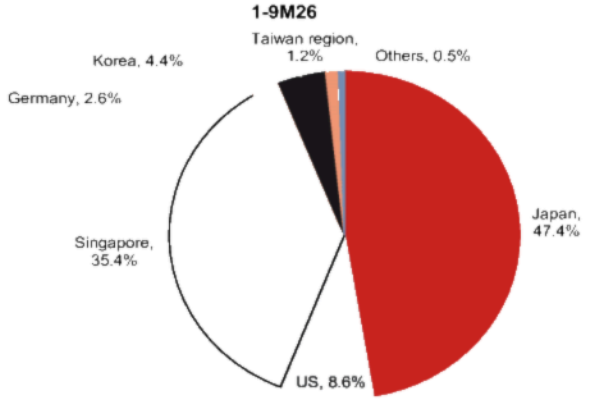

Source: PRC Customs Statistics, Nomura research

**Fig. 48: Heat treatment imports split by region (Sep-26)**



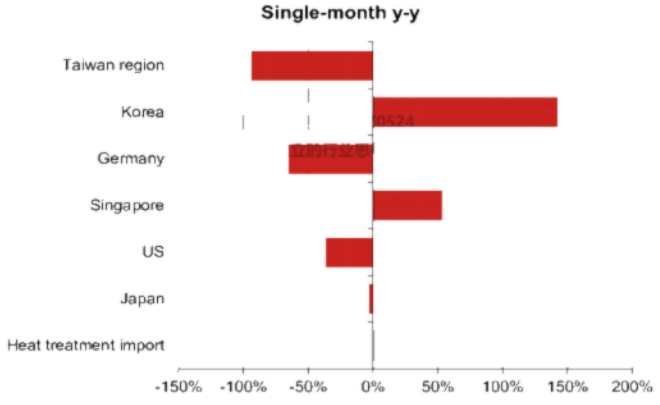

Source: PRC Customs Statistics, Nomura research

**Fig. 49: Heat treatment imports split by region (1-9M26)**



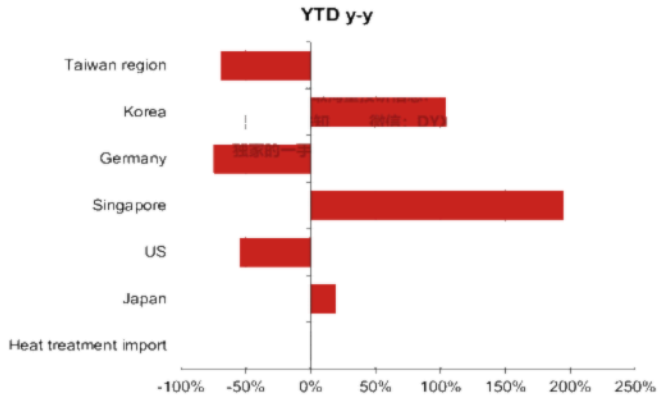

Source: PRC Customs Statistics, Nomura research

**Fig. 50: Heat treatment imports value y-y by region (Sep-26)**




Source: PRC Customs Statistics, Nomura research

**Fig. 51: Heat treatment imports value y-y by region (1-9M26)**




Source: PRC Customs Statistics, Nomura research

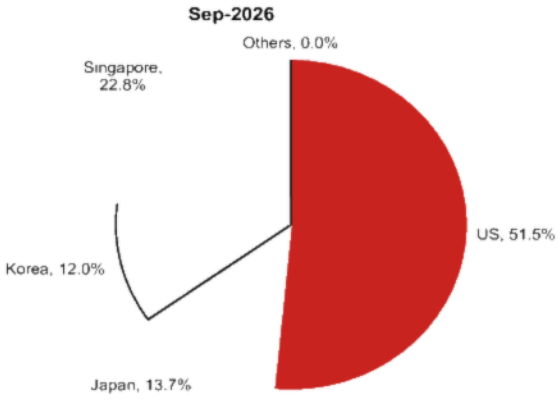
# Ion implantation equipment imports

**Fig. 52: China ion implantation equipment imports value and y-y**



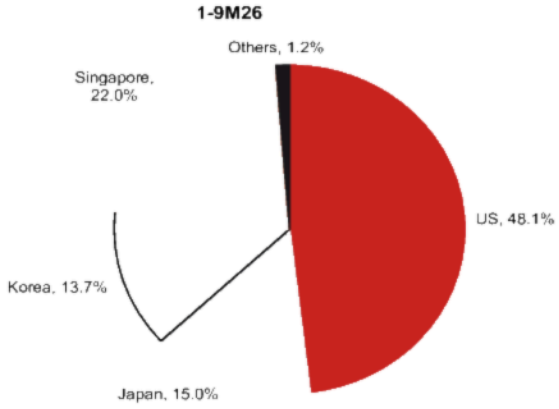

Source: PRC Customs Statistics, Nomura research

**Fig. 53: Ion implantation imports split by region (Sep-26)**




Source: PRC Customs Statistics, Nomura research

**Fig. 54: Ion implantation imports split by region (1-9M26)**



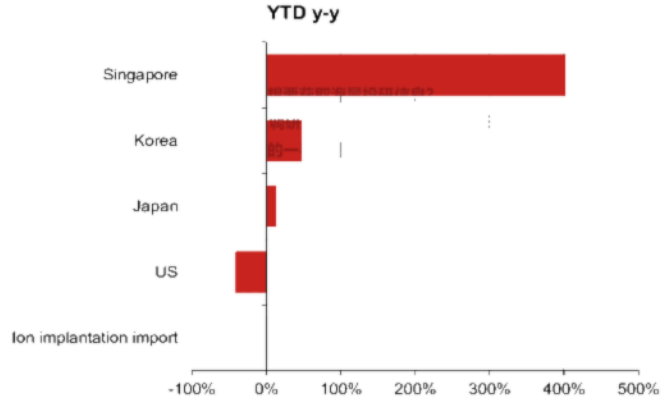

Source: PRC Customs Statistics, Nomura research

**Fig. 55: Ion implantation imports value y-y by region (Sep-26)**




Source: PRC Customs Statistics, Nomura research

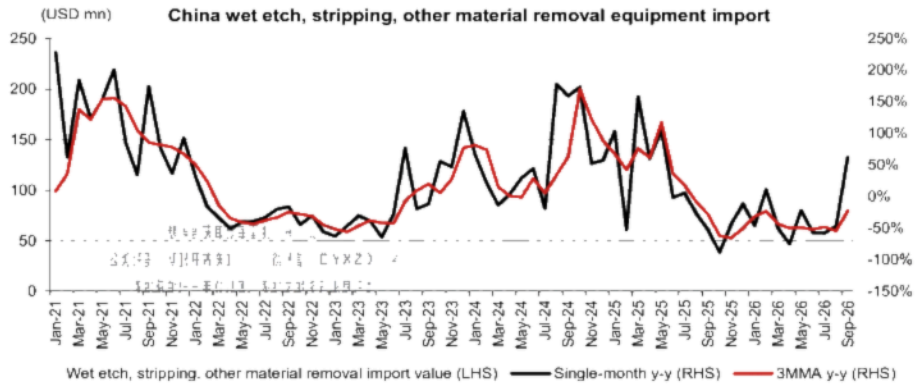
**Fig. 56: Ion implantation imports value y-y by region (1-9M26)**




Source: PRC Customs Statistics, Nomura research

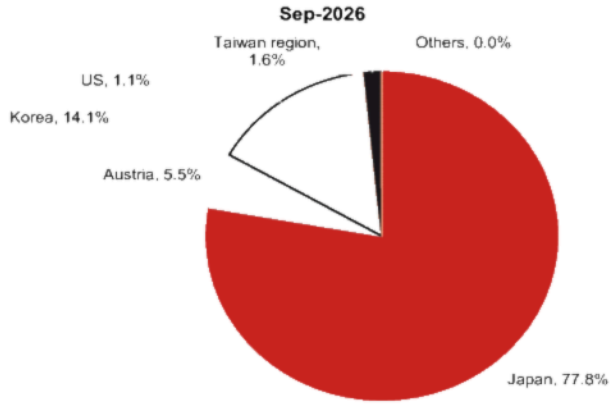
# Material removal (excl. plasma etch) equipment imports

**Fig. 57: China material removal equipment imports value and y-y**



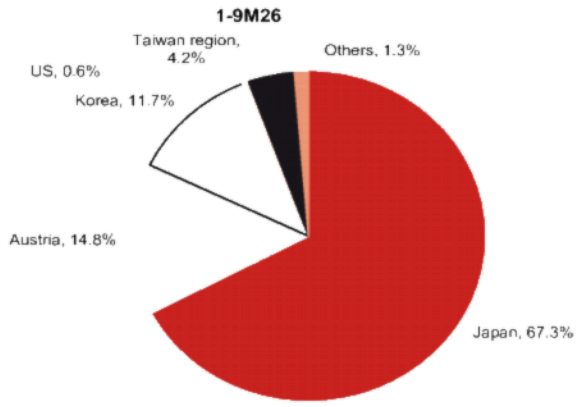

Source: PRC Customs Statistics, Nomura research

**Fig. 58: Material removal imports split by region (Sep-26)**



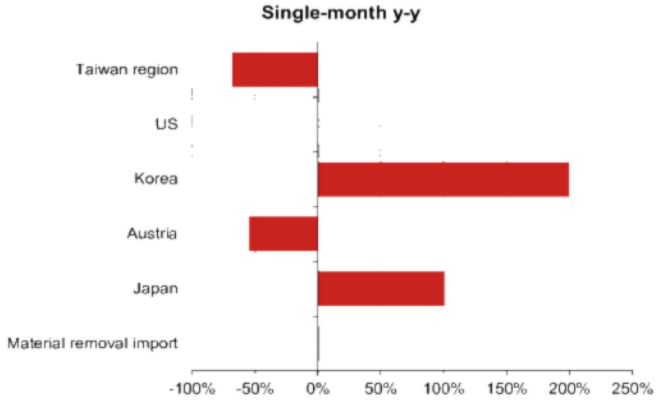

Source: PRC Customs Statistics, Nomura research

**Fig. 59: Material removal imports split by region (1-9M26)**



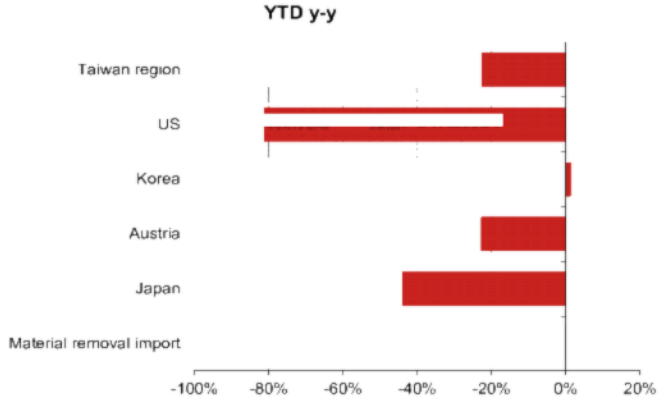

Source: PRC Customs Statistics, Nomura research

**Fig. 60: Material removal imports value y-y by region (Sep-26)**




Source: PRC Customs Statistics, Nomura research

**Fig. 61: Material removal imports value y-y by region (1-9M26)**




Source: PRC Customs Statistics, Nomura research

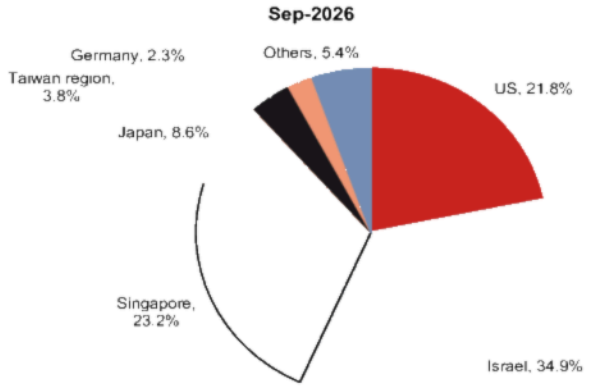
# Process control equipment imports

**Fig. 62: China process control equipment importsvalue and y-y**



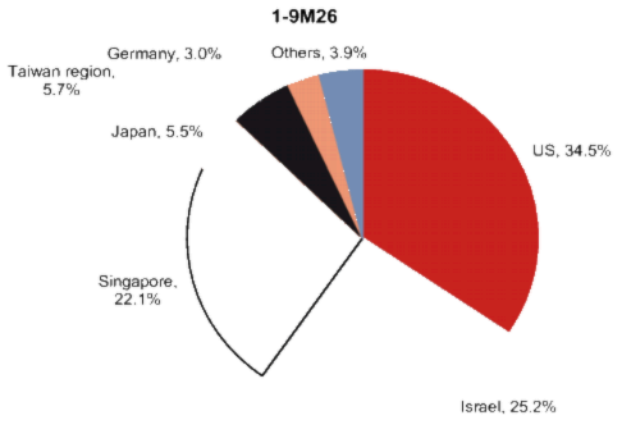

Source: PRC Customs Statistics, Nomura research

**Fig. 63: Process control imports split by region (Sep-26)**



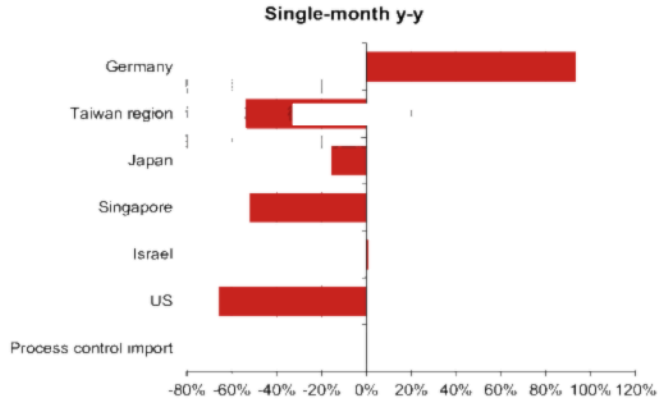

Source: PRC Customs Statistics, Nomura research

**Fig. 64: Process control imports split by region (1-9M26)**



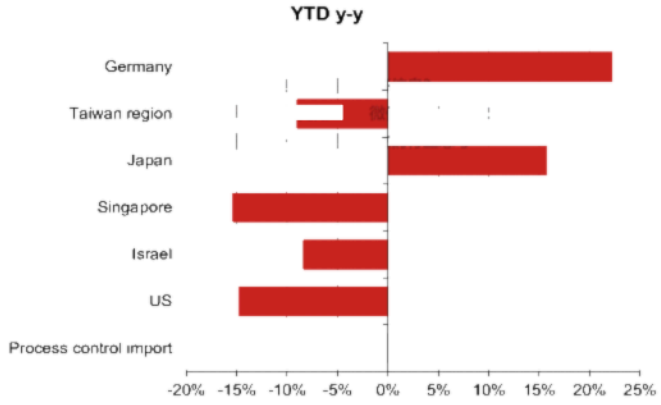

Source: PRC Customs Statistics, Nomura research

**Fig. 65: Process control imports value y-y by region (Sep-26)**




Source: PRC Customs Statistics, Nomura research

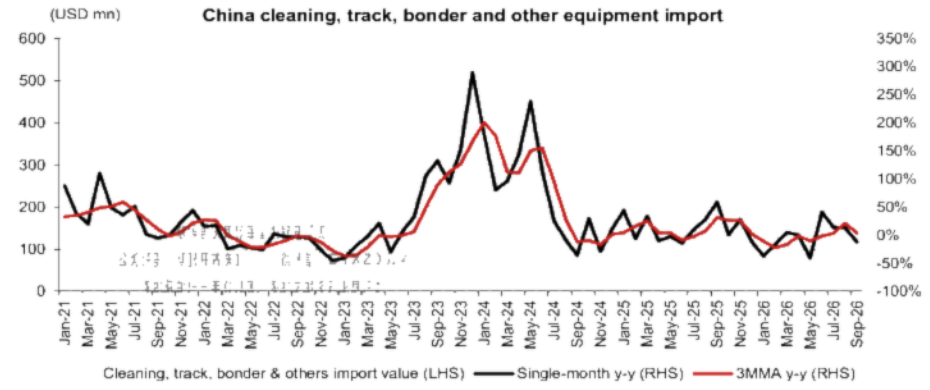
**Fig. 66: Process control imports value y-y by region (1-9M26)**




Source: PRC Customs Statistics, Nomura research

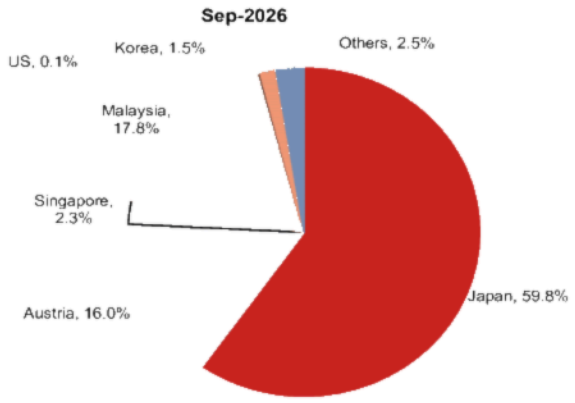
# Cleaning, track, bonder, other equipment imports

**Fig. 67: China cleaning, track, bonder, other equipment imports value and y-y**



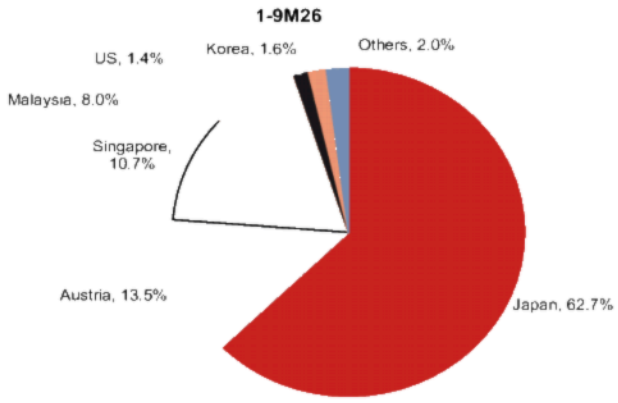

Source: PRC Customs Statistics, Nomura research

**Fig. 68: Other equipment imports split by region (Sep-26)**



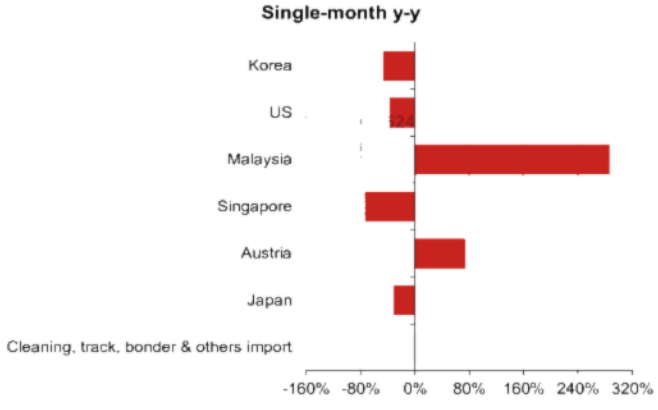

Source: PRC Customs Statistics, Nomura research

**Fig. 69: Other equipment imports split by region (1-9M26)**



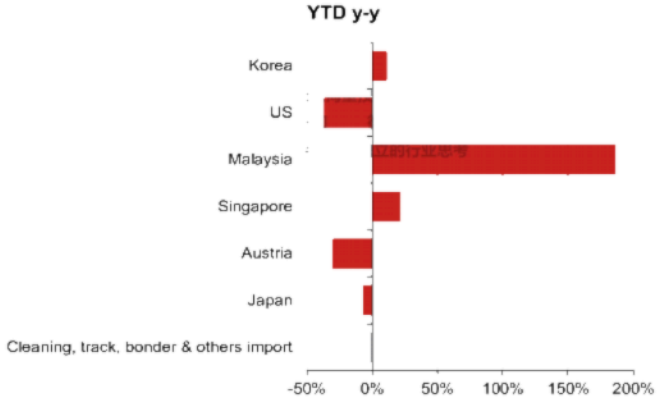

Source: PRC Customs Statistics, Nomura research

**Fig. 70: Other equipment imports value y-y by region (Sep-26)**




Source: PRC Customs Statistics, Nomura research

**Fig. 71: Other equipment imports value y-y by region (1-9M26)**




Source: PRC Customs Statistics, Nomura research