2026 GLOBAL TMT CONFERENCE

AGENDA

SEPTEMBER 8 – 10,2026

*AGENDA SUBJECT TO CHANGE

TUESDAY, SEPTEMBER 8

	TRACK 1	TRACK 2	TRACK 3	TRACK 4	TRACK 5	TRACK 6
ET	**REGISTRATION/BREAKFAST –** 2ND FLOOR					
ET	**OPENING WELCOME REMARKS**					
ET	**KEYNOTE SESSION** **Tim Ryan –** Citi Head of Technology and Business Enablement | *Citi Moderator:* **Heath Terry** | *Location: Grand Ballroom, 3rd Floor*					
ET	**APPLIED MATERIALS (AMAT)** **Brice Hill** – SVP & CFO *Citi Moderator:* **Atif Malik**	**KYNDRYL (KD)** **Martin Schroeter –** Chairman & CEO *Citi Moderator:* **Bryan Keane**	**Klaviyo (KVYO)** **Ed Hallen –** Co-Founder and CSO *Citi Moderator:* **Tyler Radke**	**OUTFRONT MEDIA (OUT)** **Nick Brien –** CEO *Citi Moderator:* **Jason Bazinet**	**GIGACLOUD TECHNOLOGY (GCT)** **Erica Wei –** CFO *Citi Moderator:* **TBD**	**YAHOO (PRIVATE)** **Matthew Sanchez –** COO *Citi Moderator:* **Ron Josey**
ET	**ADVANCED MICRO DEVICES (AMD)** **Jean Hu –** EVP CFO & Treasurer **Matt Ramsay –** CVP Financial Strategy & IR *Citi Moderator:* **Atif Malik**	**EPAM SYSTEMS (EPAM)** **Balazs Fejes –** CEO & President **Jason Peterson –** CFO *Citi Moderator:* **Bryan Keane**	**MAGNITE (MGNI)** **Sean Buckley –** President, Revenue & Market Strategy **Nick Kormeluk –** SVP, IR *Citi Moderator:* **Jamesmichael Sherman-Lewis**	**NEXSTAR MEDIA GROUP (NXST)** **Perry Sook –** Chairman & CEO **Lee Ann Gliha –** EVP & CFO *Citi Moderator:* **Jason Bazinet**	**UNITI GROUP (UNIT)** **Kenny Gunderman –** CEO *Citi Moderator:* **Michael Rollins**	**AGENTIC COMMERCE PANEL** **Speaker TBD, Stord** **Other Companies: TBD** *Citi Moderator:* **Ron Josey**
ET	**NOVA (NVMI)** **Guy Kizner –** CFO *Citi Moderator:* **Atif Malik**	**COGNIZANT TECHNOLOGY SOLUTIONS (CTSH)** **Jatin Dalal** – CFO *Citi Moderator:* **Bryan Keane**	**C.H. ROBINSON WORLDWIDE (CHRW)** **Dave Bozeman –** President & CEO **Damon Lee –** CFO **Arun Rajan –** Chief Strategy & Innovation Officer *Citi Moderator:* **Ariel Rosa**	**UNITY SOFTWARE (U)** **Matt Bromberg –** CEO *Citi Moderator:* **Jason Bazinet**	**BLACKSTONE DIGITAL INFRASTRUCTURE TRUST (BXDC)** **Nick Pell** – CEO *Citi Moderator:* **Michael Rollins**	**AI SECURITY PANEL** **Eric Brown –** CFO & COO, Cohesity **Blake Hall** – CEO, ID.me *Citi Moderator:* **Fatima Boolani**
ET	**CDW CORPORATION (CDW)** **Chris Leahy –** Chair & CEO **Albert Miralles –** CFO & EVP Enterprise Business Operations *Citi Moderator:* **Asiya Merchant**	**PEOPLE INC. / IAC (PPLI)** **Tim Quinn –** CFO *Citi Moderator:* **Ron Josey**	**FEDEX CORP (FDX)** **Raj Subramaniam –** CEO **Vishal Talwar –** Chief Digital & Information Officer and President, FedEx Dataworks *Citi Moderator:* **Ariel Rosa**	**NEWS CORP (NWSA)** **Lavanya Chandrashekar –** CFO *Citi Moderator:* **Jason Bazinet**	**UIPATH INC (PATH)** **Ashim Gupta –** Chief Financial & Operating Officer *Citi Moderator:* **Yitchuin (YC) Wong**	**LIGHTMATTER, INC (PRIVATE)** **Nick Harris –** Founder, CEO **Simona Jankowski –** CFO *Citi Moderator:* **Atif Malik**
ET	**KEYNOTE SESSION | DATADOG INC. (DDOG)** **Olivier Pomel** – Co-Founder & CEO | *Citi Moderator:* **Fatima Boolani** | *Location: Grand Ballroom, 3rd Floor*					
ET	**SANDISK CORP (SNDK)** **Luis Visoso –** CFO *Citi Moderator:* **Asiya Merchant**	**BAIDU.COM (BIDU)** **Henry He –** CFO *Citi Moderator:* **Alicia Yap**	**GODADDY, INC. (GDDY)** **Mark McCaffrey –** CFO *Citi Moderator:* **Jamesmichael Sherman-Lewis**	**VERVE GROUP SE (VRV)** **Remco Westermann –** CEO *Citi Moderator:* **Andrew Fabian**	**TELECOM REGULATORY OUTLOOK: TRANSFORMATION ACROSS SATELLITE, MOBILE & BROADBAND** **Andrew Lipman –** Partner, Morgan, Lewis & Bockius LLP *Citi Moderator:* **Michael Rollins**	**AUTOMATION ANYWHERE (PRIVATE)** **Mihir Shukla –** Chairman & CEO **Vikram Khosla –** CFO *Citi Moderator:* **Yitchuin (YC) Wong**
ET	**TYLER TECHNOLOGIES (TYL)** **Brian Miller –** CFO *Citi Moderator:* **Steven Anderson**	**GRID DYNAMICS (GDYN)** **Anil Doradla –** CFO **Vasily Sizov –** Chief Revs Officer **Eugene Steinberg –** CTO *Citi Moderator:* **Bryan Keane**	**AVEPOINT INC (AVPT)** **Tianyi Jiang –** CEO **Jim Caci –** CFO *Citi Moderator:* **Fatima Boolani**	**NEXXEN INTERNATIONAL LTD. (NEXN)** **Sagi Niri –** CFO *Citi Moderator:* **Jasper Goldberg**	**NAVITAS SEMICONDUCTOR (NVTS)** **Chris Allexandre –** CEO **Tonya Stevens –** CFO *Citi Moderator:* **Kelsey Chia**	**AGENTIC AI** **Wen Sang –** Co-Founder & COO, Genspark **Ping Wu –** CEO, Cresta Intelligence *Citi Moderator:* **Heath Terry**
ET	**NETAPP INC. (NTAP)** **Wissam Jabre –** EVP Finance & CFO *Citi Moderator:* **Asiya Merchant**	**EXLSERVICE HOLDINGS, INC. (EXLS)** **Vivek Jetley –** President & Head of Insurance, Healthcare & Life Sciences *Citi Moderator:* **Bryan Keane**	**PEGASYSTEMS (PEGA)** **Ken Stillwell** – COO & CFO *Citi Moderator:* **Steven Enders**	**USA TODAY CO. (TDAY)** **Michael Reed –** CEO **Trisha Gosser –** CFO *Citi Moderator:* **Jason Bazinet**	**MNTN INC. (MNTN)** **Mark Douglas – CEO** **Patrick Pohlen –** CFO *Citi Moderator:* **Ron Josey**	**LEGORA (PRIVATE)** **David Eckstein –** CFO *Citi Moderator:* **Fatima Boolani**
ET	**SUPER MICRO COMPUTER (SMCI)** **Mgmt – TBC** **Michael Staiger –** SVP Corporate Dev *Citi Moderator:* **Asiya Merchant**	**TBD**	**WIX (WIX)** **Nir Zohar –** President & COO **Lior Shemesh –** CFO *Citi Moderator:* **Jamesmichael Sherman-Lewis**	**TABOOLA (TBLA)** **Adam Singolda –** CEO *Citi Moderator:* **Ron Josey**	**BEZEQ ISRAELI TELECOM (BEZQ.TA)** **Tomer Raved –** Executive Chairman *Citi Moderator:* **Roberta Versiani**	**CYERA (PRIVATE)** **Joe Iantosca –** CFO *Citi Moderator:* **Fatima Boolani**
ET	**HEWLETT PACKARD ENTERPRISE (HPE)** **Marie Myers –** CFO *Citi Moderator:* **Asiya Merchant**	**TBD**	**RAPID7 (RPD)** **Rafe Brown –** CFO *Citi Moderator:* **Fatima Boolani**	**CRITEO S.A. (CRTO)** **Michael Komasinski –** CEO *Citi Moderator:* **Ron Josey**	**TERAWULF INC (WULF)** **Paul Prager –** CEO **Kerri Langlais –** Chief Strategy Officer *Citi Moderator:* **Michael Rollins**	**UNIPHORE (PRIVATE)** **Umesh Sachdev –** CEO & Co-Founder *Citi Moderator:* **Heath Terry**
ET	**KEYNOTE SESSION | BOOKING HOLDINGS (BKNG)** **Glenn Fogel** – CEO | *Citi Moderator:* **Ron Josey** | *Location: Grand Ballroom, 3rd Floor*					

2026 GLOBAL TMT CONFERENCE

AGENDA

SEPTEMBER 8 – 10,2026

*AGENDA SUBJECT TO CHANGE

WEDNESDAY, SEPTEMBER 9

	TRACK 1	TRACK 2	TRACK 3	TRACK 4	TRACK 5	TRACK 6	TRACK 7
6:30 AM ET	**REGISTRATION/BREAKFAST** – 2ND FLOOR						
7:30 AM – 8:05 AM ET	**KEYNOTE SESSION TBD** *Location: Grand Ballroom, 3rd Floor*						
8:10 AM – 8:45 AM ET	**CORNING INC (GLW)** **Ed Schlesinger** – EVP & CFO *Citi Moderator:* **Asiya Merchant**	**ENTEGRIS (ENTG)** **Dave Reeder** – CEO *Citi Moderator:* **Elizabeth Sun**	**FASTLY INC (FSLY)** **Rich Wong** – CFO *Citi Moderator:* **Fatima Boolani**	**SALESFORCE (CRM)** **Mark Sullivan** – President & CRO *Citi Moderator:* **Tyler Radke**	**VERIZON COMMUNICATIONS (VZ)** **Tony Skiadas** – CFO *Citi Moderator:* **Michael Rollins**	**ZEBRA TECHNOLOGIES (ZBRA)** **Nathan Winters** – CFO *Citi Moderator:* **Piyush Avasthy**	**COMMONWEALTH FUSION SYSTEMS (PRIVATE)** **Lorence Kim** – CFO *Citi Moderator:* **Heath Terry**
8:50 AM – 9:25 AM ET	**WESTERN DIGITAL CORP (WDC)** **Kris Sennesael** - CFO *Citi Moderator:* **Asiya Merchant**	**ASTERA LABS (ALAB)** **Jitendra Mohan** – CEO **Desmond Lynch** – CFO *Citi Moderator:* **Papa Sylla**	**SPS COMMERCE (SPSC)** **Joe Del Preto** – CFO *Citi Moderator:* **George Kurosawa**	**ZETA GLOBAL HOLDINGS (ZETA)** **Winnie Shen** – EVP Data Cloud **Matt Pfau** – SVP, IR *Citi Moderator:* **Ron Josey**	**T-MOBILE US (TMUS)** **Peter Osvaldik** – CFO *Citi Moderator:* **Michael Rollins**	**MONGODB (MDB)** **CJ Desai** – CEO **Jess Lubert** – VP IR *Citi Moderator:* **Tyler Radke**	**QUANTUM PANEL** **Jan Goetz** – CEO & Co-Founder, IQM **Other Companies: TBD** *Citi Moderator:* **Fatima Boolani**
9:30 AM – 10:05 AM ET	**AUTODESK (ADSK)** **Bob Bray** – VP & GM Autodesk Tandem *Citi Moderator:* **Tyler Radke**	**KLA CORP (KLAC)** **Bren Higgins** – EVP & CFO *Citi Moderator:* **Atif Malik**	**MANHATTAN ASSOCIATES (MANH)** **Eric Clark** – CEO **Linda Pinne** – CFO **Sanjeev Siotia** – CTO *Citi Moderator:* **George Kurosawa**	**NEW YORK TIMES (NYT)** **Will Bardeen** – EVP & CFO *Citi Moderator:* **Jason Bazinet**	**CROWN CASTLE (CCI)** **Kris Hinson** – Chief Commercial Officer *Citi Moderator:* **Michael Rollins**	**AGCO CORPORATION (AGCO)** **Eric Hansotia** – CEO **Damon Audia** – CFO *Citi Moderator:* **Kyle Menges**	**PERPLEXITY (PRIVATE)** **Dmitry Shevelenko** – Chief Business Officer *Citi Moderator:* **Heath Terry**
10:10 AM – 10:45 AM ET	**AMPHENOL CORPORATION (APH)** **R. Adam Norwitt** – President & CEO **Craig A. Lampo** – EVP & CFO *Citi Moderator:* **Asiya Merchant**	**LAM RESEARCH (LRCX)** **Doug Bettinger** – EVP & CFO *Citi Moderator:* **Atif Malik**	**PTC INC (PTC)** **Kevin Wrenn** – EVP of Products *Citi Moderator:* **Tyler Radke**	**DUOLINGO (DUOL)** **Luis von Ahn** – CEO *Citi Moderator:* **Ron Josey**	**SBA COMMUNICATIONS (SBAC)** **Marc Montagner** – EVP & CFO *Citi Moderator:* **Michael Rollins**	**ASANA (ASAN)** **Dan Rogers** – CEO **Aziz Megji** – CFO *Citi Moderator:* **Steven Enders**	**AI IN THE ENTERPRISE** **Scott Harrell** – CEO, Infoblox **Other Companies: TBD** *Citi Moderator:* **Fatima Boolani**
10:50 AM – 11:25 AM ET	**SEAGATE TECHNOLOGY (STX)** **Gianluca Romano** – CFO *Citi Moderator:* **Asiya Merchant**	**STMICROELECTRONICS (STMPA)** **Lorenzo Grandi** – President & CFO *Citi Moderator:* **Andrew M. Gardiner**	**IBM / RED HAT (IBM)** **Matt Hicks** – President & CEO of Red Hat *Citi Moderator:* **Fatima Boolani**	**MATCH GROUP (MTCH)** **Steve Bailey** – CFO *Citi Moderator:* **Jamesmichael Sherman-Lewis**	**LUMEN TECHNOLOGIES (LUMN)** **Kate Johnson** – CEO *Citi Moderator:* **Michael Rollins**	**IBOTTA INC. (IBTA)** **Matt Puckett** – CFO *Citi Moderator:* **Ron Josey**	**NEBIUS GROUP (NBIS)** **Arkady Volozh** – CEO *Citi Moderator:* **Tyler Radke**
11:30 AM – 12:30 PM ET	**KEYNOTE SESSION | MARVELL TECHNOLOGY (MRVL)** **Matt Murphy** – Chairman & CEO | *Citi Moderator:* **Atif Malik** | *Location: Grand Ballroom, 3rd Floor*						
12:35 PM – 1:10 PM ET	**ASML HOLDING N.V. (ASML)** **Jim Kavanagh** – VP IR Worldwide *Citi Moderator:* **Andrew M. Gardiner**	**UNIVERSAL DISPLAY CORP. (OLED)** **Brian Millard** – CFO & Treasurer *Citi Moderator:* **Atif Malik**	**ZSCALER (ZS)** **Jay Chaudhry** – CEO *Citi Moderator:* **Fatima Boolani**	**TERADATA (TDC)** **Richard Petley** – Chief Revenue Officer *Citi Moderator:* **Yitchuin Wong**	**TBD**	**KINAXIS (KXS)** **Razat Gaurav** – CEO *Citi Moderator:* **George Kurosawa**	**WILL AI BREAK THE CHIP DESIGN MOAT?** **Vera Yang** – President & Co-Founder, Flexcompute *Citi Moderator:* **Kelsey Chia**
1:15 PM – 1:50 PM ET	**MAXLINEAR, INC. (MXL)** **Steve Litchfield** – CFO & Chief Corporate Strategy Officer *Citi Moderator:* **TBD**	**INFLEQTION INC. (INFQ)** **Matthew Kinsella** – CEO *Citi Moderator:* **Atif Malik**	**SERVICENOW (NOW)** **Gina Mastantuono** – President & CFO *Citi Moderator:* **Tyler Radke**	**WORKIVA (WK)** **Mike Rost** – Chief Strategy Officer *Citi Moderator:* **Steven Enders**	**AMDOCS, LTD (DOX)** **Shimie Hortig** – President & CEO *Citi Moderator:* **Roberta Versiani**	**OPERA (OPRA)** **Frode Jacobsen** – CFO *Citi Moderator:* **Ron Josey**	**PROOFPOINT (PRIVATE)** **Remi Thomas** – CFO *Citi Moderator:* **Fatima Boolani**
1:55 PM – 2:30 PM ET	**AMBARELLA INC (AMBA)** **Fermi Wang** – CEO *Citi Moderator:* **Kelsey Chia**	**CAMTEK LTD. (CAMT)** **Moshe Eisenberg** – CFO *Citi Moderator:* **Elizabeth Sun**	**VARONIS SYSTEMS (VRNS)** **Guy Melamed** – CFO & COO **David Gibson** – SVP Strategic Programs *Citi Moderator:* **Fatima Boolani**	**BOX (BOX)** **Michael Reed** – CEO **Trisha Gosser** – CFO *Citi Moderator:* **Jason Bazinet**	**CAPGEMINI (CAP)** **Nive Bhagat** – CFO *Citi Moderator:* **Balajee Tirupati**	**FIRST ADVANTAGE CORP (FA)** **Joelle Smith** – President **Steven Marks** – CFO *Citi Moderator:* **Pete Christiansen**	**POOLSIDE (PRIVATE)** **Jason Warner** – Co-CEO & Co-Founder *Citi Moderator:* **Heath Terry**
2:35 PM – 3:10 PM ET	**LUMENTUM HOLDINGS (LITE)** **Wupen Yuen** – President Global Business Units **Kathy Ta** – VP, IR *Citi Moderator:* **Papa Sylla**	**FORMFACTOR (FORM)** **Mike Slessor** – CEO **Stan Finkelstein** – VP, IR / Treasurer *Citi Moderator:* **Elizabeth Sun**	**AKAMAI TECHNOLOGIES (AKAM)** **Tom Leighton** – CEO *Citi Moderator:* **Fatima Boolani**	**BLACKLINE INC (BL)** **Owen Ryan** – CEO **Patrick Villanova** – CFO **Matt Humphries** – SVP, IR *Citi Moderator:* **Steven Enders**	**SINCLAIR, INC. (SBGI)** **Chris Ripley** – CEO **Narinder Sahai** – EVP, CFO *Citi Moderator:* **Jason Bazinet**	**ARLO TECHNOLOGIES (ARLO)** **Matthew McRae** – CEO *Citi Moderator:* **Pete Christiansen**	**TBD**
3:15 PM – 3:50 PM ET	**TE CONNECTIVITY (TEL)** **Terrence Curtin** – CEO *Citi Moderator:* **Asiya Merchant**	**MICROCHIP TECHNOLOGY (MCHP)** **Eric Bjornholt** – SVP & CFO *Citi Moderator:* **Atif Malik**	**ARTERIS (AIP)** **Charlie Janac** – Chairman, President & CEO *Citi Moderator:* **Kelsey Chia**	**AUTOMATIC DATA PROCESSING (ADP)** **Peter Hadley** – CFO *Citi Moderator:* **Bryan Keane**	**SUPER GROUP LTD. (SGHC)** **Alinda Van Wyk** – CFO **Nkem Ojougboh** – Head of IR *Citi Moderator:* **TBD**	**RED VIOLET INC. (RDVT)** **Derek Dubner** – CEO **Dan MacLachlan** – CFO *Citi Moderator:* **TBD**	**ALPHASENSE (PRIVATE)** **Jack Kokko** – Founder & CEO **Samantha Greenberg** – CFO *Citi Moderator:* **Fatima Boolani**
	PORATION **Boolani**	**ONTO INNOVATION INC (ONTO)** **Mike Plisinski** – CEO **Brian Roberts** – CFO *Citi Moderator:* **Elizabeth Sun**	**AMPLITUDE (AMPL)** **Andrew Casey** – CFO *Citi Moderator:* **Tyler Radke**	**APPIAN CORPORATION (APPN)** **Serge Tanjga** – CFO *Citi Moderator:* **Steven Enders**	**COGENT COMMUNICATIONS (CCOI)** **David Schaeffer** – CEO *Citi Moderator:* **Michael Rollins**	**XERO LTD (XRO)** **Sukhinder Singh Cassidy** – CEO **Claire Bramley** – CFO *Citi Moderator:* **Siraj Ahmed**	**CELONIS (PRIVATE)** **Alex Rinke** – Co-CEO & Co-Founder *Citi Moderator:* **TBD**



2026 GLOBAL TMT CONFERENCE

AGENDA

SEPTEMBER 8 - 10,2026

*AGENDA SUBJECT TO CHANGE

THURSDAY, SEPTEMBER 10

		TRACK 1	TRACK 2	TRACK 3	TRACK 4	TRACK 5	TRACK 6
	AM ET	**REGISTRATION/BREAKFAST** – 2ND FLOOR					
M	AM ET	**KEYNOTE SESSION | STATE OF THE MARKET** **Cully Davis** – Head of Growth Equity, Citi Investment Banking **Brian Truesdale** – Global Chairman, Technology, Citi Investment Banking **Mark Keene** – Global Head of Technology, Citi Investment Banking *Citi Moderator:* **Heath Terry** | *Location: Grand Ballroom, 3rd Floor*					
M	AM ET	**BULLISH (BLSH)** **Tom Farley** – CEO *Citi Moderator:* **Pete Christiansen**	**BEL FUSE INC (BELFA)** **Lynn Hutkin** – CFO *Citi Moderator:* **Asiya Merchant**	**DECIPHERING THE COMPETITIVE LANDSCAPE ACROSS AI, BROADBAND AND WIRELESS** **Roger Entner** – Founder, Recon Analytics *Citi Moderator:* **Michael Rollins**	**DIGITALOCEAN HOLDINGS (DOCN)** **Paddy Srinivasan** – CEO **Matt Steinfort** – CFO *Citi Moderator:* **Mark Zhang**	**WPP (WPP.L)** **Kate Scott-Dawkins** – Business Intelligence, WPP Media *Citi Moderators:* **Ciaran Donnelly & Ron Josey**	**TBD**
M	AM ET	**ADVANCED ENERGY INDUSTRIES (AEIS)** **Steve Kelley** – President & CEO **Paul Oldham** – EVP & CFO *Citi Moderator:* **Elizabeth Sun**	**XEROX HOLDING CORP (XRX)** **Louie Pastor** – CEO **Chuck Butler** – CFO *Citi Moderator:* **Asiya Merchant**	**SHENANDOAH TELECOM / SHENTEL (SHEN)** **Ed McKay** – President & CEO **Jim Volk** – SVP & CFO *Citi Moderator:* **Michael Rollins**	**ROPER TECHNOLOGIES (ROP)** **Neil Hunn** – CEO **Jason Conley** – CFO *Citi Moderator:* **George Kurosawa**	**DATABRICKS (PRIVATE)** **David Meyer** – SVP, Product *Citi Moderator:* **Tyler Radke**	**TBD**
	AM ET	**CRUSOEAI (PRIVATE)** **Chase Lochmiller** – Co-Founder & CEO *Citi Moderator:* **Heath Terry**	**ACV AUCTIONS (ACVA)** **George Chamoun** – CEO **Vikas Mehta** – COO *Citi Moderator:* **Ron Josey**	**AT&T INC. (T)** **Pascal Desroches** – EVP & CFO **Melissa Arnoldi** – EVP & GM – AT&T Business *Citi Moderator:* **Michael Rollins**	**MICROSOFT CORPORATION (MSFT)** **Jared Spataro** – CMO AI at Work *Citi Moderator:* **Tyler Radke**	**SUNO (PRIVATE)** **Jeremy Sirota** – Chief Commercial Officer *Citi Moderator:* **Jason Bazinet**	**TBD**
	AM ET	**SOLARIS ENERGY INFRASTRUCTURE (SEI)** **Kyle Ramachandran** – President *Citi Moderator:* **Scott Gruber**	**DELL TECHNOLOGIES (DELL)** **David Kennedy** – EVP & CFO *Citi Moderator:* **Asiya Merchant**	**AMERICAN TOWER CORP (AMT)** **Rodney Smith** – CFO & Treasurer *Citi Moderator:* **Michael Rollins**	**BRAZE (BRZE)** **Bill Magnuson** – Founder & CEO *Citi Moderator:* **Tyler Radke**	**ISLAND (PRIVATE)** **Mike Fey** – CEO *Citi Moderator:* **Heath Terry**	**TBD**
M	AM ET	**PDF SOLUTIONS (PDFS)** **Kimon Michaels** – EVP, Products & Solutions and Co-Founder **Adnan Raza** – CFO *Citi Moderator:* **Kelsey Chia**	**INFINEON TECHNOLOGIES AG (IFXGN.DE)** **Dr. Sven Schneider** – CFO *Citi Moderator:* **Andrew M. Gardiner**	**CHARTER COMMUNICATIONS (CHTR)** **Jessica Fischer** – CFO *Citi Moderator:* **Michael Rollins**	**VEEVA SYSTEMS (VEEV)** **Brian Van Wagener** – CFO *Citi Moderator:* **Tyler Radke**	**RXO INC. (RXO)** **Jared Weisfeld** – CSO **Alyssa Myers** – CTO *Citi Moderator:* **Ariel Rosa**	**TOKYO ELECTRON (8035.T)** **Mark Dougherty** – President and General Manager of Tokyo Electron America, Inc *Citi Moderator:* **Atif Malik**
	PM ET	**KEYNOTE SESSION | CROWDSTRIKE (CRWD)** **Burt Podbere** – CFO | *Citi Moderator:* **Fatima Boolani** | *Location: Grand Ballroom, 3rd Floor*					
	PM ET	**CISCO SYSTEMS (CSCO)** **Sami Badri** – Head of IR *Citi Moderator:* **Adrienne Colby**	**PICPAY (PICS)** **Eduardo Chedid** – CEO *Citi Moderator:* **Gustavo Schroden**	**TDS / ARRAY DIGITAL INFRASTRUCTURE (TDS / ARRY)** **Anthony Carlson** – President & CEO Array Digital **Vicki Villacrez** – EVP & CFO *Citi Moderator:* **Michael Rollins**	**SNOWFLAKE INC (SNOW)** **Brian Robins** – CFO *Citi Moderator:* **Tyler Radke**	**APPLIED DIGITAL CORP (APLD)** **Saidal Mohmand** – CFO *Citi Moderator:* **Caitlyn Walsh**	**TBD**
M	PM ET	**ARISTA NETWORKS (ANET)** **Chantelle Breithaupt** – CFO **Tyson Lamoreaux** – SVP Cloud & AI Networking *Citi Moderator:* **Atif Malik**	**COINBASE (COIN)** **Alesia Haas** – CFO *Citi Moderator:* **Peter Christiansen**	**MEGAPORT LTD (MP1:AU)** **Michael Reid** – CEO **Leticia Dorman** – CFO *Citi Moderator:* **Siraj Ahmed**	**OPEN TEXT CORPORATION (OTEX)** **Ayman Antoun** – CEO *Citi Moderator:* **Steven Enders**	**STARCLOUD (PRIVATE)** **Philip Johnston** – CEO *Citi Moderator:* **TBD**	**TBD**
	ET	**FIRESIDE SESSIONS CONCLUDE**					

2026 GLOBAL TMT CONFERENCE

LIST OF PARTICIPATING COMPANIES HOSTING INVESTOR MEETINGS ONLY

CORPORATE	TICKER	PARTICIPATION DATE
Advantest Corporation	6857.T	Wed, Sept 9
Agility Robotics	Private	Tues, Sept 8
Avnet, Inc.	AVT	Wed, Sept 9
Axcelis Technologies, Inc.	ACLS	Tues, Sept 8
Bumble, Inc.	BMBL	Thurs, Sept 10
Celestica	CLS	Thurs, Sept 10
CI&T Inc.	CINT	Wed, Sept 9
Coherent Inc	COHR	Wed, Sept 9 & Thurs, Sept 10
ControlUp Technologies Ltd	Private	Thurs, Sept 10
CoreWeave	CRWV	Thurs, Sept 10
DataBank Holdings, Ltd.	Private	TBD
Digicel Holdings	Private	Tues, Sept 8
Digital Realty	DLR	Tues, Sept 8
Docebo	DCBO	Wed, Sept 9
DraftKings	DKNG	Thurs, Sept 10
Dropbox Inc	DBX	Tues, Sept 8 & Wed, Sept 9
Dynatrace	DT	Wed, Sept 9
Equinix	EQIX	Wed, Sept 9
Ethos Technologies Inc	LIFE	Wed, Sept 9
Extreme Networks	EXTR	Wed, Sept 9
Fiverr	FIVR	Tues, Sept 8
Fox Corporation	FOXA	Thurs, Sept 10
Fujitsu, LTD	6702.T	Wed, Sept 9 & Thurs, Sept 10
Gemini	GEMI	All Days
Genius Sports Ltd	GENI	Tues, Sept 8
Genpact, LTD.	G.N	Wed, Sept 9
Globant SA	GLOB	Tues, Sept 8 & Wed, Sept 9

CORPORATE	TICKER	PARTICIPATION DATE
GN Store Nord A/S	GN	Thurs, Sept 10
Hitachi, LTD	6501.T	Wed, Sept 9 & Thurs, Sept 10
Hopper	Private	Tues, Sept 8 & Wed, Sept 9
HP Inc	HPQ	Wed, Sept 9
Inter & Co Inc	INTR	Wed, Sept 9
Lasertec Corporation	6920.T	Tues, Sept 8
Liberty Latin America	LILAK	Wed, Sept 9
Liberty Media / Formula One	FWONA	Thurs, Sept 10
Live Nation Entertainment	LYV	Thurs, Sept 10
MKS Inc	MKSI	Wed, Sept 9
Mobility Global	MBGL	Wed, Sept 9
Monday.com	MNDY	Thurs, Sept 10
Monolithic Power Systems	MPWR	All Days
Motive Technologies	Private	Tues, Sept 8 & Wed, Sept 9
N-able Inc	NABL	All Days
Neon	Private	Tues, Sept 8 & Thurs, Sept 10
Nextdoor Holdings	NXDR	Wed, Sept 9
Nice	NICE	Wed, Sept 9
NIQ Global Intelligence	NIQ	Tues, Sept 8
Nokia	NOKIA	Tues, Sept 8
Omnicom	OMC	Wed, Sept 9
Oshkosh Corporation	OSK	Wed, Sept 9
Paycom Software	PAYC	Tues, Sept 8
Prosus NV / Naspers Ltd	PRX/NPNJN	Wed, Sept 9
Publicis Groupe SA	PUBP	Wed, Sept 9
Reddit, Inc.	RDDT	Thurs, Sept 10

CORPORATE	TICKER	PARTICIPATION DATE
Rubrik, Inc.	RBRK	Wed, Sept 9
Sabre Corp	SABR	Thurs, Sept 10
Sanmina Corporation	SANM	Wed, Sept 9
SeatGeek	Private	Tues, Sept 8 & Wed, Sept 9
Semtech Corporation	SMTC	Tues, Sept 8
SEW.ai	Private	Wed, Sept 9
Sharon AI	SHAZ	Thurs, Sept 10
Silicon Motion Technology	SIMO	Tues, Sept 8 & Wed, Sept 9
SmartBear Software	Private	Tues, Sept 8
SoftBank Group	9984.T	Wed, Sept 9 & Thurs, Sept 10
Sony Group Corporation	6758.T	Tues, Sept 8
Sportradar Group AG	SRAD	Thurs, Sept 10
Sprinklr	CXM	Wed, Sept 9
Syntiant	Private	Tues, Sept 8 & Wed, Sept 9
Teradyne Inc	TER	Wed, Sept 9
Texas Instruments	TXN	Wed, Sept 9
TogetherAI	Private	TBD
Universal Music Group	UMG	TBD
Veeco Instruments	VECO	Wed, Sept 9
Vishay Intertechnology, Inc.	VSH	Wed, Sept 9
Waabi	Private	Tues, Sept 8
Workday Inc	WDAY	Tues, Sept 8
Xometry, Inc.	XMTR	Thurs, Sept 10
Ziff Davis, Inc.	ZD	Wed, Sept 9
Zillow Group, Inc.	ZG	Wed, Sept 9

