Goldman Sachs

Communacopia+ Technology

Tuesday, September 8, 2026

All Times PT	Grand Ballroom	Gold Ballroom	Ralston Ballroom	Twin Peaks	Sea Cliffs	Presidio	Pacific Heights
7:00 AM	**Registration and Breakfast**						
8:10 AM	**Opening Remarks | Grand Ballroom** **Global Macroeconomics Outlook** Jan Hatzius, Chief Economist and Head of Global Investment Research **Host:** Eric Sheridan						
8:50 AM	**Arista Networks, Inc.** Ken Duda, President & CTO Chantelle Breithaupt, CFO **Host:** Michael Ng	**AI: The Technology Geopolitical Landscape** George Lee, co-Head Goldman Sachs Global Institute **Host:** Gizelle George-Joseph	**Qualcomm Inc.** Akash Palkhiwala, EVP, CFO & COO **Host:** Jim Schneider	**Ford Motor Co.** Mike Aragon, President of Integrated Services **Host:** Mark Delaney	**TKO Group Holdings** Mark Shapiro President & COO **Hosts:** Stephen Laszczyk	**Samsara** Sanjit Biswas, CEO Dominic Phillips, CFO **Host:** Matt Martino	**DigitalOcean** Paddy Srinivasan, CEO Matt Steinfort, CFO **Host:** Gabriela Borges & Maura Hager
9:30 AM	**OpenAI | Grand Ballroom** Sarah Friar, CFO **Host:** Eric Sheridan						
10:10 AM	**Alphabet, Inc. | Grand Ballroom** Thomas Kurian, CEO of Google Cloud **Host:** Eric Sheridan						
10:50 AM	**Snowflake, Inc.** Sridhar Ramaswamy, CEO Brian Robins, CFO **Host:** Gabriela Borges	**Reddit, Inc.** Steve Huffman, CEO **Host:** Eric Sheridan	**Vertiv Holdings** Giordano Albertazzi, CEO Craig Chamberlin, CFO **Host**: Mark Delaney	**Axon Enterprise, Inc.** Brittany Bagley, COO & CFO **Host:** Michael Ng	**Klaviyo** Chano Fernandez, Co-CEO **Host:** Callie Valenti	**NetApp, Inc.** George Kurian, CEO **Host:** Katherine Murphy	**SoFi Technologies Inc.** Chris LaPointe, CFO **Host:** Will Nance
11:30 AM	**SAP** Christian Klein, CEO **Host:** Mohammed Moawalla	**eBay, Inc.** Jamie Iannone, CEO Peggy Alford, CFO **Host:** Eric Sheridan	**Cisco Systems, Inc.** Mark Patterson, CFO Jeetu Patel, President & Chief Product Officer **Host:** Michael Ng	**Fortinet** Ken Xie, Founder & CEO Christiane Ohlgart, CFO **Host:** Gabriela Borges	**Upstart Holdings, Inc.** Paul Gu, CEO **Host:** Will Nance	**Iron Mountain** Barry Hytinen, CFO **Host:** George Tong	**Symbotic** Bill Boyd, Chief Strategy Officer Charlie Anderson, Vice President, IR **Host:** Mark Delaney
12:05 PM	**Lunch**						

Goldman Sachs

Communacopia+ Technology

Tuesday, September 8, 2026

All Times PT	Grand Ballroom	Gold Ballroom	Ralston Ballroom	Twin Peaks	Sea Cliffs	Presidio	Pacific Heights
12:25 PM				**Broadcom Inc. | Grand Ballroom** Hock Tan, President & CEO **Host:** Jim Schneider			
1:05 PM	**Visa** Ryan McInerney, CEO **Host:** Will Nance	**Twilio** Adian Viggiano, CFO Inbal Shani, Chief Product Officer **Host:** Callie Valenti	**Infineon** Alexander Foltin, EVP Fin., Treas. & IR **Host:** Alex Duval	**HP, Inc.** Karen Parkhill, CFO **Host:** Katherine Murphy	**WISE PLC** Emmanuel Thomassin, CFO **Host:** Mohammed Moawalla	**Grab Holdings Ltd.** Peter Oey, CFO **Host:** Ronald Keung	**Opera Ltd.** Frode Jacobsen, CFO **Host:** Eric Sheridan
1:45 PM	**CoreWeave Inc** Mike Intrator, CEO **Host:** Gabriela Borges	**Celestica, Inc.** Mandeep Chawla, CFO **Host:** Michael Ng	**Xero Limited** Sukhinder Singh Cassidy, CEO Claire Bramley, CFO **Host:** Peter Marks	**Liftoff Mobile, Inc.** Jeremy Bondy, CEO **Host:** Eric Sheridan	**Camtek** Moshe Eisenberg, CFO **Host:** Jim Schneider	**Zeta Global** David Steinberg, Co-Founder, Chairman & CEO Chris Greiner, CFO **Host:** Callie Valenti	**Ingram Micro** Michael Zilis, CFO **Host:** Katherine Murphy
2:25 PM		**GlobalFoundries Inc.** Tim Breen, CEO **Host**: Jim Schneider	**Rivian Automotive, Inc.** James Philbin, SVP, Autonomy and AI Vidya Rajagopalan, SVP, Electrical Hardware Chip Newcom, VP, IR **Host:** Mark Delaney	**Match Group, Inc.** Spencer Rascoff, CEO **Host:** Eric Sheridan	**Nutanix, Inc** Rajiv Ramaswami, CEO Rukmini Sivaraman, CFO **Host:** Matt Martino	**Figma** Dylan Field, CEO **Hosts:** Gabriela Borges & Selina Zhang	**Cogent Communications Holdings** Dave Schaeffer, CEO **Host:** Michael Ng
3:05 PM	**Airbnb, Inc.** Brian Chesky, CEO **Host:** Eric Sheridan	**Affirm Holdings, Inc.** Max Levchin, Founder & CEO **Host:** Will Nance		**REA Group** Andrew Cramer, CFO **Host:** Peter Marks	**Amdocs Ltd.** Shimie Hortig, President & CEO **Host:** Greyson Sklba	**McGraw Hill** Philip Moyer, CEO **Host:** George Tong	
3:45 PM	**Databricks** Ali Ghodsi, CEO **Host:** Gabriela Borges	**Nebius Group** Arkady Volozh, Founder & CEO Marc Boroditsky, Chief Revenue Officer **Host:** Alex Duval	**Fidelity National Information Services, Inc.** Stephanie Ferris, President & CEO James Kehoe, CFO **Host:** Will Nance		**Xometry, Inc.** Sanjeev Singh Sahni, CEO **Host:** Eric Sheridan	**Versant Media Group, Inc.** Anand Kini, CFO & COO **Host:** Michael Ng	
4:25 PM				**Prometheus | Grand Ballroom** Vik Bajaj, Co-Founder & Co-CEO **Host:** Eric Sheridan			
5:00 PM – 7:00 PM				**Cocktail Reception** Garden Court			

Goldman Sachs

Communacopia+ Technology

Wednesday, September 9, 2026

All Times PT	Grand Ballroom	Gold Ballroom	Ralston Ballroom	Twin Peaks	Sea Cliffs	Presidio	Pacific Heights
7:00 AM				**Registration and Breakfast**			
8:10 AM	**Adyen NV** Hwa Tsao, Interim CFO **Host**: Mohammed Moawalla	**Comcast Corp.** Jason Armstrong, CFO **Host:** Michael Ng	**Pinterest, Inc.** Bill Ready, CEO **Host:** Eric Sheridan	**Amkor Technology, Inc.** Megan Faust, EVP, CFO & Treasurer Doug Scott, CVP, Advanced & Mainstream Business Units **Host:** Jim Schneider	**Roper Technologies, Inc.** Neil Hunn, CEO Jason Conley, CFO **Host:** Joe Ritchie	**Check Point Software** Kip Meintzer, Global Head of Investor Relations **Hosts:** Gabriela Borges & Max Gamperl	**Dynatrace** Rick McConnell, CEO Jim Benson, CFO **Host:** Matt Martino
8:50 AM	**Verizon Communications, Inc.** Dan Schulman, CEO **Host:** Michael Ng	**NXP Semiconductors NV** Rafael Sotomayor, President & CEO **Host:** Jim Schneider	**Toast, Inc.** Aman Narang, CEO Elena Gomez, CFO **Host:** Will Nance	**Wayfair, Inc.** Niraj Shah, CEO & Co-Founder Kate Gulliver, CFO & CAO **Host:** Eric Sheridan	**GoDaddy, Inc.** Mark McCaffrey, CFO **Host:** Max Gamperl	**Zscaler** Kevin Rubin, CFO **Host:** Gabriela Borges	**Tyler Technologies, Inc.** Brian Miller, EVP & CFO **Host:** Greyson Sklba
9:30 AM				**Microsoft Corp. | Grand Ballroom** Amy Hood, CFO **Host:** Gabriela Borges			
10:10 AM	**Block, Inc.** Amrita Ahuja, COO & CFO **Host:** Will Nance	**Booking Holdings, Inc.** Ewout Steenbergen, Executive Vice President & CFO **Host:** Eric Sheridan	**Cloudflare, Inc.** Thomas Seifert, CFO **Host:** Gabriela Borges	**Coinbase Global, Inc.** Emilie Choi, President & COO Alesia Haas, CFO **Host:** James Yaro	**Live Nation Entertainment Group** Joe Berchtold, CFO **Host:** Stephen Laszczyk	**MiniMax Group** Yeyi Yun, Co-Founder & President **Host:** Ronald Keung	**F5, Inc.** Francois Locoh-Donou, Chairman, President & CEO Cooper Werner, CFO **Host:** Michael Ng
10:50 AM	**ServiceNow, Inc.** Bill McDermott, CEO **Host:** Gabriela Borges	**Robinhood Markets, Inc.** Vlad Tenev, Chairman & CEO **Host:** James Yaro	**Cadence Design Systems** Anirudh Devgan, PhD, President & CEO **Host:** Jim Schneider	**Etsy, Inc.** Kruti Patel Goyal, CEO Lanny Baker, CFO **Host:** Eric Sheridan	**Chime Financial, Inc.** Chris Britt, CEO **Host:** Will Nance	**Crown Castle, Inc** Chris Hilla President **Host:** Mich	**CD Projekt** ki,
11:30 AM	**Walt Disney Co.** Hugh Johnston, CFO **Host:** Michael Ng	**Sandisk Corp.** David Goeckeler, Chairman & CEO **Host:** Jim Schneider	**Walmart, Inc.** Ryan Mayward SVP, Head of Walmart Connect US Advertising **Host:** Kate McShane	**Nu Holdings Ltd.** Rob Livingston, CFO **Host:** Tito Labarta	**Okta, Inc.** Eric Kelleher, President & COO **Hosts:** Gabriela Borges & Callie Valenti	**Lim** Wayne Tir Ann Gugin **Host:** Eric S	CFO zyk
12:05 PM				**Lunch**			

人在草木间
更多资料请加V

Goldman Sachs

Communacopia+ Technology

Wednesday, September 9, 2026

All Times PT	Grand Ballroom	Gold Ballroom	Ralston Ballroom	Twin Peaks	Sea Cliffs	Presidio	Pacific Heights
12:25 PM				**Dell Technologies, Inc.** Michael Dell, CEO **Host:** Katherine Murphy			
1:05 PM	**AT&T, Inc.** John Stankey, CEO **Host:** Michael Ng	**IBM** Jim Kavanaugh, CFO **Host:** Jim Schneider	**Jack Henry** Greg Adelson, President & CEO **Host:** Will Nance	**Sensata Technologies Holding PLC** Stephan von Schuckmann, CEO Andrew Lynch, CFO **Host:** Mark Delaney	**Brinks, Inc.** Mark Eubanks, President & CEO Kurt McMaken, CFO **Host:** George Tong	**StubHub Holdings, Inc.** Eric Baker, Founder, Chairman & CEO **Host:** Eric Sheridan	**Vertex, Inc.** Chris Young, CEO John Schwab, CFO **Host:** Greyson Sklba
1:45 PM	**Fox Corp.** John Nallen, President & COO **Host:** Michael Ng	**HubSpot** Yamini Rangan, CEO **Host**: Gabriela Borges		**Instacart, Inc.** Chris Rogers, CEO **Host:** Eric Sheridan	**Teradyne Inc.** Greg Smith, President & CEO **Host:** Jim Schneider	**TechnologyOne Ltd.** Ed Chung, CEO Giovanni Rizzo, Acting CFO **Host:** Peter Marks	**Remitly Global, Inc.** Sebastian Gunningham, CEO **Host:** Will Nance
2:25 PM	**Applied Materials** Gary Dickerson, President & CEO **Host:** Jim Schneider	**PayPal Holdings, Inc.** Enrique Lores, President & CEO **Host:** Will Nance	**American Tower Corp.** Steve Vondran, President & CEO **Host:** Michael Ng	**Expedia Group, Inc.** Ariane Gorin, CEO **Host:** Eric Sheridan	**FLEX** Kevin Krumm, CFO Michael Hartung, CCO Chris Butler, Pres., Embedded & Critical Power **Host:** Mark Delaney	**Akamai** Ed McGowan, CFO **Hosts:** Gabriela Borges & Max Gamperl	**Scout24** Ralf Weitz, CEO Martin Mildner, CFO **Host:** Adam Berlin
3:05 PM	**Salesforce** Bill Patterson, President & Chief Commercial Officer Rob Seaman, EVP & GM, Slack **Host:** Gabriela Borges	**IREN Ltd.** Kent Draper Chief Commercial Officer **Host:** Michael Ng		**Klarna** Sebastian Siemiatkowski, Co-Founder & CEO **Host:** Will Nance	**Upwork, Inc.** Hayden Brown, CEO **Host:** Eric Sheridan	**iHeartMedia** Bob Pittman, Chairman & CEO Rich Bressler, President & COO **Host:** Stephen Laszczyk	**Yelp, Inc.** Jeremy Stoppelman, CEO Dave Schwarzbach, CFO **Host:** Alex Vegliante
3:45 PM	**Spotify Technology SA** Gustav Söderström, Co-CEO **Host:** Eric Sheridan	**Autodesk, Inc.** Andrew Anagnost, President & CEO Janesh Moorjani, CFO **Host:** Matt Martino	**Charter Communications, Inc.** Chris Winfrey, President & CEO **Host:** Michael Ng	**SiTime** Rajesh Vashist, Chairman & CEO Beth Howe, EVP, Finance & CFO **Host:** Jim Schneider	**CoStar Group, Inc.** Andy Florance, CEO **Host:** George Tong	**Marqeta, Inc.** Mike Milotich, CEO **Host:** Will Nance	**Ethos Technologies, Inc.** Peter Colis, CEO **Host:** Alex Vegliante
4:25 PM	**Taiwan Semiconductor Manufacturing Co.** Wendell Huang, SVP & CFO **Host:** Jim Covello	**Applied Intuition** Qasar Younis, Co-Founder & CEO **Host:** Eric Sheridan	**Zoom Communications, Inc.** Michelle Chang, CFO **Host**: Callie Valenti	**SiriusXM** Jennifer Witz, CEO **Host:** Stephen Laszczyk	**SBA Communications** Brendan Cavanagh, President & CEO **Host:** Michael Ng	**People Incorporated** Neil Vogel, CEO **Host:** Alex Vegliante	**Workiva** Julie Iskow, CEO **Host:** Greyson Sklba

Goldman Sachs

Communacopia+ Technology

Thursday, September 10, 2026

All Times PT	Grand Ballroom	Gold Ballroom	Ralston Ballroom	Twin Peaks	Sea Cliffs	Presidio	Pacific Heights
7:00 AM	**Registration and Breakfast**						
8:10 AM	**Goldman Sachs** Marco Argenti, Chief Information Officer **Host:** Gabriela Borges	**Qnity** Jon Kemp, CEO **Host:** Jim Schneider	**Omnicom Group, Inc.** Phil Angelastro, CFO **Host:** Adam Berlin	**Navan** Ariel Cohen, Co-Founder & CEO Aurelien Nolf, CFO **Host:** Noah Naparst	**Pattern Group, Inc.** David Wright, CEO **Host:** Eric Sheridan	**Shift4 Payments** Christopher N Cruz, CFO **Host:** Will Nance	
8:50 AM	**Nvidia | Grand Ballroom** Jensen Huang, Founder, President & CEO **Host:** Jim Schneider						
9:30 AM	**T-Mobile** Srini Gopalan, CEO **Host:** Michael Ng	**Datadog** David Obstler, CFO **Host:** Gabriela Borges	**Lam Research** Doug Bettinger, EVP & CFO **Host:** Jim Schneider	**Unity Software, Inc.** Jarrod Yahes, CFO **Host:** Eric Sheridan	**Hewlett Packard Enterprise Co.** Shannon Cross, SVP, Chief Strategy Officer, Investor Relations **Host:** Katherine Murphy	**Rubrik, Inc.** Bipul Sinha, Co-Founder & CEO **Host:** Matt Martino	**Flywire Corporation** Cosmin Pitigoi, CFO **Host:** Will Nance
10:10 AM	**Uber Technologies, Inc.** Dara Khosrowshahi, CEO **Host:** Eric Sheridan	**Seagate Technology** Gianluca Romano, CFO **Host:** Jim Schneider	**MongoDB** CJ Desai, CEO Mike Berry, CFO Ben Cefalo, Chief Product Officer **Host:** Matt Martino	**Intuit** Sandeep Aujla, CFO **Host:** Gabriela Borges	**Super Micro Computer, Inc.** Michael Staiger, Senior Vice President, Corporate Development **Host:** Katherine Murphy	**ADT** Jeff Likosar, CFO **Host:** George Tong	**Capgemini** Aiman Ezzat, CEO **Host:** Mohammed Moawalla
10:50 AM	**Yahoo, Inc.** Jim Lanzone, CEO **Host:** Eric Sheridan	**Credo Technology Group Holding Ltd.** Bill Brennan, President & CEO Dan Fleming, CFO **Host:** Jim Schneider		**Zillow Group, Inc.** Jeremy Hofmann, CFO **Host:** Michael Ng	**Recruit Holdings** Hisayuki Idekoba, President & CEO **Host:** Minami Munakata	**UL Solutions, Inc.** Jennifer Scanlon, CEO Ryan Robinson, CFO **Host:** George Tong	**SentinelOne** Tomer Weingarten, Co-Founder & CEO Sonalee Parekh, CFO **Host:** Gabriela Borges
11:30 AM	**Views From The Valley | Grand Ballroom** **Conviction Partners**, Sarah Guo, Founder **Greylock Partners**, Jerry Chen, Partner **Lightspeed Venture Partners**, Guru Chahal, Partner **Notable**, Glenn Solomon, Managing Partner **Host:** Gabriela Borges						
12:05 PM	**Lunch**						

Goldman Sachs

Communacopia+ Technology

Thursday, September 10, 2026

All Times PT	Grand Ballroom	Gold Ballroom	Ralston Ballroom	Twin Peaks	Sea Cliffs	Presidio	Pacific Heights
12:25 PM				**SpaceXAI | Grand Ballroom** Bret Johnsen, CFO **Host:** Eric Sheridan			
1:05 PM				**Goldman Sachs Research Analyst Panel | Grand Ballroom** **Host:** Steve Kron			
1:45 PM	**CrowdStrike Holdings Inc** George Kurtz, CEO & Founder **Host:** Gabriela Borges	**WiseTech Global** Zubin Appoo, CEO Caroline Pham, Interim CFO **Host:** Peter Marks	**RingCentral** Vlad Shmunis, CEO Vaibhav Agarwal, CFO **Host**: Matt Martino	**Lyft, Inc.** David Risher, CEO **Host:** Eric Sheridan	**Nexstar Media Group, Inc.** Perry Sook, Founder, Chairman & CEO Lee Ann Gliha, CFO **Host:** Michael Ng	**EPAM** Balazs Fejes, President & CEO Jason Peterson, CFO **Host:** Jim Schneider	**PAR Technology Group** Savneet Singh, President & CEO **Host:** Will Nance
2:25 PM	**Shopify** Jeff Hoffmeister, CFO Archie Abrams VP Product & Head of Growth **Host:** Gabriela Borges	**Fiserv Inc.** Takis Georgakopoulos, CEO Paul Todd, CFO **Host:** Will Nance	**Skyworks Solutions** Phil Brace, President & CEO **Host:** Jim Schneider	**Aurora Innovation, Inc.** Chris Urmson, CEO & Chairman **Host:** Mark Delaney	**Penguin Solutions, Inc.** Kash Shaikh, CEO **Host:** Katherine Murphy	**Ibotta, Inc.** Chris Reidy, Chief Revenue Officer **Host**: Eric Sheridan	**Via** Daniel Ramot, CEO **Host:** Susie Scher
3:05 PM	**Data Centers & Power** Brian Singer, Global Head, GS SUSTAIN Carly Davenport, Senior Utilities Analyst **Host:** George Tong		**Lasertec** Osamu Okabayashi Director, Chairman & Executive Officer Raiji Hanashima, Group Leader, PR & IR **Host:** Shuhei Nakamura	**Bill.com Holdings, Inc.** Renè Lacerte, Founder & CEO **Host:** Will Nance	**SailPoint** Mark McClain, CEO **Host**: Gabriela Borges	**Grindr, Inc.** George Arison, CEO **Host:** Eric Sheridan	**Figure Technology Solutions, Inc.** Michael Tannenbaum, CEO **Host:** James Yaro
3:45 PM	**Palo Alto Networks** Nikesh Arora, CEO **Host:** Gabriela Borges		**Life360** Lauren Antonoff, CEO Russell Burke, CFO **Host:** Peter Marks	**Dlocal Ltd.** Pedro Arnt, CEO **Host:** Tito Labarta	**Porch** Shawn Tabak, CFO **Host:** Steve Kron	**ZipRecruiter, Inc.** Ian Siegel, CEO **Host:** Eric Sheridan	**Paymentus Holdings Inc.** Dushyant Sharma, CEO Sanjay Kalra, CFO **Host:** Will Nance
4:25 PM	**Mastercard** Ling Hai, CFO **Host:** Will Nance		**Mobility Global, Inc.** Bill Eager, CEO Matt Calderone, CFO **Host:** George Tong	**Procore Technologies** Rachel Pyles, CFO **Host:** Matt Martino	**Lumen Technologies, Inc.** Chris Stansbury, CFO **Host:** Michael Ng	**Webtoon Entertainment, Inc.** David Lee, CFO **Host:** Eric Sheridan	**Cricut, Inc.** Kimball Shill, CFO **Host:** Katherine Murphy

Goldman Sachs

Communacopia+ Technology

September 8-11, 2026

Companies Hosting 1x1s Only

Advantest
AppLovin Corp.
Arm Holdings
ASML Holding
Baidu.com, Inc.
Belden Inc.
Blend Labs, Inc.
Calix, Inc.
Canva Pty Ltd.
Cinemark Holdings, Inc.
Clarivate
Cognizant Technology Solutions
Coherent Corp.
Coupang, Inc.
DoorDash, Inc.
DraftKings, Inc.
Entegris, Inc.
Equinix, Inc.
Faire
Galaxy Digital, Inc.
Genius Sports Ltd.
Gitlab, Inc.
Global Payments, Inc.
Global-E Online Ltd.
Informa PLC
Intercontinental Exchange, Inc.
JD.com, Inc.
Kinaxis
Liberty Formula One
MercadoLibre
Meta Platforms, Inc.
Microchip Technology, Inc.
Moody's Corp.
Nemetschek SE
Netflix, Inc.
News Corp.
Nokia
Octave
Paramount Skydance Corp.
PayPay Corp.
Pro Medicus Ltd.
Samsung Electro-Mechanics Co., Ltd.
Sea Ltd.
SharonAI Holdings, Inc.
Similarweb
Snap, Inc.
SoftBank Group Corp.
SportRadar Group
Stagwell, Inc.
STMicroelectronics
Take-Two Interactive Software, Inc.
Tencent Holdings Ltd.
Tesla, Inc.
Texas Instruments, Inc.
The Madison Square Garden Complex (MSGE, MSGS, SPHR)
Tripadvisor, Inc.
VNET Group, Inc. ADR