中国互联网-香港/旧金山科技峰会反馈, 本周四下午四点半英文电话会

15 September 2026 | 11:01 AM China Standard Time

Shihua Zhang
GOLDMAN SACHS (CHINA) SECS CO LTD - SH PU NW A CEN AV SEC TO
FICC & Equities

Please join us at **430pm HK on Thursday 17th September** for a webinar on 'China Internet: Asia Leaders & Communacopia + Tech Conferences Takeaways' with Ronald Keung, Lincoln Kong and Timothy Zhao.

We will discuss **key takeaways from our recent flagship events, the Asia Leaders Conference in Hong Kong and Communacopia+Tech in San Francisco**. We will address **industry debates, core themes, as well as highlight stock ideas into 4Q.**
Access Webinar - Link
Tencent Holdings (0700.HK): Asia Leaders Conference 2026 Takeaways: The Road from Investment to Returns; Buy
Alibaba Group (BABA): Asia Leaders Conference 2026 Takeaways: Accelerating cloud with high AI capex return visibility; Buy
MiniMax Group (0100.HK): Communacopia + Technology 2026 — Key Takeaways
Xiaomi Corp. (1810.HK): SkyNomad Launch: Robust initial locked orders but eyes on order disclosure in 1 month; Disciplined SKU lineup provides future flexibility; Buy

Visit the 'Multimedia' page on GS Marquee for replays and more upcoming events -

Date	Time	Title	Lang/Replay	Speakers	Registration
16-Sep (Wed)	8:30 AM HKT	Global Physical AI: Framing the Forward Progress of Humanoids	E / Y	Eric Sheridan, Mark Delaney, Jacqueline Du, Michael Snaith	REGISTER
16-Sep (Wed)	10:00 AM HKT	China in Motion: Machinery & Battery Key Takeaways from 2Q Earnings & Onshore Tour	M / Y	Nick Zheng, Beth Lin	REGISTER
16-Sep (Wed)	4:30 PM HKT	China's great Go Global expansion: From peripheral to core	E / Y	Trina Chen, Jacqueline Du, Nicolas Yi, Tina Hou, Chris Pan, Yuichiro Isayama, Ajay Patel, Michael Snaith	REGISTER
17-Sep (Thu)	8:30 AM HKT	Japan Matters: BoJ Preview & Implications for Banks	E / Y	Tomohiro Ota, Makoto Kuroda, Michael Snaith	REGISTER
17-Sep (Thu)	4:30 PM HKT	China Internet: Asia Leaders & Communacopia + Tech Conferences Takeaways	E / Y	Ronald Keung, Lincoln Kong, Timothy Zhao, Michael Snaith	REGISTER
18-Sep (Fri)	8:30 AM HKT	Global Markets: Rates, Fiscal Concerns & Cross-Asset Implications	E / Y	Dominic Wilson, William Marshall, Michael Snaith	REGISTER

