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Citi Express | Chinasoft International (0354.HK)

Chinasoft/Moonshot AI Token Revenue-Sharing

Chinasoft integrates Moonshot's Kimi K2.7/K3 models with its AIIMeta platform to commercialise enterprise agentic AI, reinforcing company's pivot toward high-professional-value token operations.

Companies Mentioned:
Chinasoft International (0354.HK; HK$2.96; 17 Jul 26; 16:10)

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Appendix A-1

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Chinasoft International (0354.HK)

Ratings and Target Price History
Fundamental Research

Analyst: Kyna Wong



	Date	Rating	Target Price	Closing Price
1	17-Aug-23 18:38:14	1	*5.50	4.60
2	23-Oct-23 06:41:58	1	*6.80	5.85
3	11-Jan-24 05:38:30	1	*7.60	5.21
4	21-Feb-24 19:15:27	1	*6.40	4.93
5	02-Apr-24 19:36:13	1	*5.70	4.77
6	28-Jul-24 21:56:42	*2	*4.10	3.74
7	20-Jan-25 12:23:14	2	*5.10	4.91
8	31-Mar-25 14:01:46	2	*5.50	5.25
9	26-Aug-25 10:20:39	2	*6.90	6.69
10	02-Mar-26 10:32:37	2	*4.50	4.04
11	27-Mar-26 14:45:00	2	*3.50	3.43

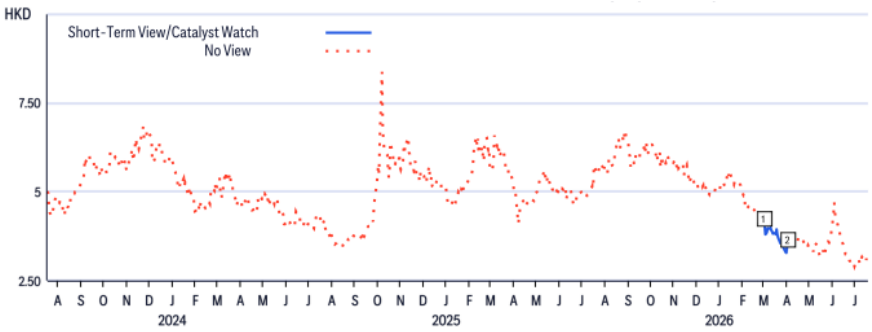
*Indicates Change

Rating/target price changes above reflect Eastern Time

Chinasoft International (0354.HK)

Short-Term View/Catalyst Watch Research

Analyst: Kyna Wong



	Date	Action	Expected Direction	Duration	Closing Price
1	02-Mar-26 05:32:37	Add STV	Downside	30 Days	4.04
2	02-Apr-26 00:34:52	Remove STV	Downside	30 Days	3.47

CW - Catalyst Watch , STV - Short-Term View

Rating/target price changes above reflect Eastern Time

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	12 Month Rating			Catalyst Watch		
Data current as of 01 Jul 2026	**Buy**	**Hold**	**Sell**	**Buy**	**Hold**	**Sell**
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% of companies in each rating category that are investment banking clients	38%	42%	27%	42%	37%	36%

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