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UPDATE

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Freight Transportation | North America

Amazon Shipping Reportedly Pursues Competitive Pricing to Gain Share

According to an unconfirmed media report, Amazon Shipping is offering U.S. businesses pricing that is competitive with or lower than FDX and UPS, according to parcel pricing experts who spoke with Supply Chain Dive. *See our initial thoughts on the AMZN SCS rollout here and here.* The service, now open to all customers after expanding from a narrower focus on lightweight packages to metro areas in 2024–2025, uses tactics such as waived surcharges, no residential or weekend delivery fees, and simplified pricing structures. **Logistics platform Loop reported clients saving up to $6 per package by shifting eligible residential volume to Amazon Shipping**, with one large retail client saving over 33% annually on the roughly 90% of distribution Amazon could service. Amazon Shipping is *even reportedly pricing lower than* the USPS on rates for packages under one pound. However, **the service currently offers only two-to-five-day ground shipping** in the contiguous U.S. and lacks capabilities like overnight delivery that FDX and UPS provide. However, we believe it is likely not long before that becomes an option as well. **Amazon Shipping is seeking volume commitments from shippers as part of its growth push with their offering best suited toward high-volume retailers with lightweight packages.** An Amazon spokesperson said the company's transparent pricing and fee structure have driven both shipper savings and increased volume to the service.

(Amazon is covered by Brian Nowak.)

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report.**



CMA CGM S.A. ("CMA CGM") in relation to the acquisition of FedEx Supply Chain, as

("A&R"), in consortium with Advent International, L.P., PPF a.s., and FedEx Corporation, with respect to agreement on recommended all-cash offer for all issued and outstanding shares of InPost S.A. as announced on 9 February 2026. A&R has agreed to pay fees to