

Global Economics Weekly

Key Global Data

A summary of forthcoming data releases and market-moving events, including Barclays forecasts.

- [Global Rates and Inflation](#)
- [Global Weekly Calendar](#)
- [Global Key Events](#)



Global Rates and Inflation

Central Bank Rates

	Start of cycle				Next move expected	Forecasts			
	Current	Date	Level#	Last move		Q2 26	Q3 26	Q4 26	Q1 27
Advanced									
Fed funds rate	3.50-3.75	Easing: 18 Sep 24	5.25-5.50	Dec 25 (-25)	Mar 27 (-25)	3.50-3.75	3.50-3.75	3.50-3.75	3.25-3.50
BoJ: Uncollateralized overnight call rate	0.75	Tightening: 19 Mar 24	-0.10	Dec 25 (+25)	Jun 26 (+25)	1.00	1.00	1.25	1.25
ECB main refinancing rate	2.15	Easing: 06 Jun 24	4.50	Jun 25 (-25)	Jun 26 (+25)	2.40	2.65	2.65	2.65
ECB deposit facility rate	2.00	Easing: 06 Jun 24	4.00	Jun 25 (-25)	Jun 26 (+25)	2.25	2.50	2.50	2.50
BOE bank rate	3.75	Easing: 01 Aug 24	5.25	Dec 25 (-25)	Beyond 2027	3.75	3.75	3.75	3.75
RBA cash rate	4.35	Tightening: 03 Feb 26	3.60	May 26 (+25)	Jul 26 (+25)	4.60	4.60	4.60	4.60
RBNZ cash rate	2.25	Easing: 14 Aug 24	5.50	Nov 25 (-25)	Jul 26 (+25)	2.25	2.75	2.75	2.75
Swiss National Bank: Policy rate	0.00	Easing: 21 Mar 24	1.75	Jun 25 (-25)	Beyond 2027	0.00	0.00	0.00	0.00
Norges Bank: Deposit rate	4.25	Tightening: 07 May 26	4.00	May 26 (+25)	Sep 26 (+25)	4.25	4.50	4.50	4.50
Riksbank: Repo rate	1.75	Easing: 08 May 24	4.00	Sep 25 (-25)	Sep 26 (+25)	1.75	2.00	2.00	2.00
Bank of Canada	2.25	Easing: 5 Jun 24	5.00	Oct 25 (-25)	Beyond 2027	2.25	2.25	2.25	2.25
Emerging									
China: 7d OMO rate	1.40	Easing: 18 Nov 19	2.55	May 25 (-10)	Q2 26 (-10)	1.30	1.30	1.30	1.30
India: Repo rate	5.25	Easing: 07 Feb 25	6.50	Dec 25 (-25)	Aug 27 (+25)	5.25	5.25	5.25	5.25
Indonesia: BI-rate	5.25	Tightening: 20 May 26	4.75	May 26 (+50)	Jun 26 (+25)	5.50	5.50	5.50	5.25
Korea: Base rate	2.50	Easing: 11 Oct 24	3.50	May 25 (-25)	Aug 26 (+25)	2.50	2.75	3.00	3.00
Malaysia: O/N policy rate	2.75	Easing: 09 Jul 25	3.00	Jul 25 (-25)	Sep 26 (+25)	2.75	3.00	3.00	3.00
Philippines: O/N lending	4.50	Tightening: 23 Apr 26	4.25	Apr 26 (+25)	May 26 (+25)	5.00	5.25	5.25	5.25
Taiwan: Rediscount rate	2.000	Tightening: 17 Mar 22	1.125	Mar 24 (+12.5)	Jun 27 (-12.5)	2.000	2.000	2.000	2.000
Thailand: O/N repo rate	1.00	Easing: 16 Oct 24	2.50	Feb 26 (-25)	Beyond 2027	1.00	1.00	1.00	1.00
Czechia: 2w repo rate	3.50	Easing: 21 Dec 23	7.00	May 25 (-25)	Jun 27 (-25)	3.50	3.50	3.50	3.50
Hungary: Base rate	6.25	Easing: 24 Oct 23	13.00	Feb 26 (-25)	Jun 26 (-25)	6.00	5.75	5.75	5.75
Israel: Discount rate	3.75	Easing: 1 Jan 24	4.75	May 26 (-25)	Jul 26 (-25)	3.75	3.50	3.25	3.25
Poland: Reference rate	3.75	Easing: 6 Sep 23	6.75	Mar 26 (-25)	Jun 27 (-25)	3.75	3.75	3.75	3.75
Romania: Key policy rate	6.50	Easing: 5 Jul 24	7.00	Aug 24 (-25)	Oct 26 (-25)	6.50	6.50	6.00	6.00
Russia: One-week repo rate	14.50	Easing: 6 Jun 25	21.00	Apr 26 (-50)	Jun 26 (-50)	14.00	13.00	12.00	11.00
South Africa: Repo rate	7.00	Tightening: 28 May 26	6.75	May 26 (+25)	Jul 26 (+25)	7.00	7.25	7.25	7.25
Turkiye: One-week repo rate	37.00	Easing: 26 Dec 24	50.00	Jan 26 (-100)	Jul 26 (-100)	37.00	35.00	33.00	31.00
Brazil: SELIC rate	14.50	Easing: 18 Mar 26	15.00	Apr 26 (-25)	Jun 26 (-25)	14.25	13.75	13.50	13.50
Chile: Monetary policy rate	4.50	Easing: 31 Jul 23	11.25	Dec 25 (-25)	Jun 26 (+25)	4.75	5.00	5.00	5.00
Colombia: Repo rate	11.25	Tightening: 30 Jan 26	9.25	Mar 26 (+100)	Mar 27 (-25)	11.25	11.25	11.25	11.00
Mexico: Overnight rate	6.50	Easing: 21 Mar 24	11.25	May 26 (-25)	Beyond 2027	6.50	6.50	6.50	6.50
Peru: Reference rate	4.25	Easing: 14 Sep 23	7.75	Sep 25 (-25)	Beyond 2027	4.25	4.25	4.25	4.25

Note: Rates as of COB 29 May 2026 in % per annum (unless stated). #Level indicates the interest rate that was, at the beginning of a policy cycle.

Source: Barclays Research

Key CPI projections

	US		UK			Euro area			France		Japan	
	CPI		RPI		CPI	HICPx		HICP	CPI ex tobacco		CPI ex perishables	
	nsa	y/y	nsa	y/y	y/y	nsa	y/y	y/y	nsa	y/y	nsa	y/y
Jul-25	323.0	2.7	406.2	4.8	3.8	100.28	2.0	2.0	100.56	0.9	111.6	3.1
Aug-25	324.0	2.9	407.7	4.6	3.8	100.43	2.0	2.0	100.99	0.8	111.6	2.7
Sep-25	324.8	3.0	406.1	4.5	3.8	100.52	2.2	2.2	99.99	1.1	111.4	2.9
Oct-25	-	-	407.4	4.3	3.6	100.74	2.1	2.1	100.06	0.9	112.1	3.0
Nov-25	324.1	2.7	405.6	3.8	3.2	100.43	2.1	2.1	99.87	0.8	112.5	3.0
Dec-25	324.1	2.7	408.5	4.2	3.4	100.61	1.9	2.0	99.95	0.7	112.2	2.4
Jan-26	325.3	2.4	406.4	3.8	3.0	100.02	1.6	1.7	99.57	0.3	112.0	2.0
Feb-26	326.8	2.4	408.2	3.6	3.0	100.66	1.8	1.9	100.20	0.9	111.4	1.6
Mar-26	330.2	3.3	411.4	4.1	3.3	101.96	2.5	2.6	101.18	1.7	112.1	1.8
Apr-26	333.0	3.8	414.4	3.0	2.8	103.02	3.0	3.0	102.24	2.1	112.5	1.4
May-26	335.3	4.3	416.4	3.4	3.0	103.20	3.2	3.3	102.47	2.5	113.0	1.4
Jun-26	336.8	4.4	417.8	3.3	2.8	103.60	3.3	3.4	102.70	2.3	113.4	1.8
Jul-26	337.0	4.3	421.8	3.8	3.1	103.66	3.4	3.4	102.91	2.3	113.8	2.0
Aug-26	337.6	4.2	424.0	4.0	3.1	103.88	3.4	3.5	103.35	2.3	114.5	2.6
Sep-26	338.3	4.2	423.2	4.2	3.3	104.02	3.5	3.5	102.36	2.4	114.6	2.9
Oct-26	337.7	-	425.2	4.4	3.2	104.18	3.4	3.5	102.52	2.5	115.3	2.8
Nov-26	337.5	4.1	424.4	4.6	3.4	103.85	3.4	3.4	102.30	2.4	115.3	2.5
Dec-26	337.3	4.1	426.5	4.4	3.2	104.09	3.5	3.5	102.51	2.6	115.0	2.5
Jan-27	338.0	3.9	424.5	4.5	3.0	103.46	3.4	3.5	102.27	2.7	115.5	3.1
Feb-27	339.1	3.8	426.9	4.6	3.0	103.91	3.2	3.3	102.78	2.6	115.9	4.0
Mar-27	339.8	2.9	428.9	4.2	2.7	104.74	2.7	2.8	103.14	1.9	116.6	4.0
Apr-27	340.7	2.3	432.4	4.3	2.5	105.37	2.3	2.3	103.68	1.4	116.7	3.7
May-27	341.5	1.9	434.0	4.2	2.5	105.50	2.2	2.3	103.74	1.2	116.6	3.2
Jun-27	342.4	1.7	435.2	4.2	2.5	105.77	2.1	2.2	104.00	1.3	116.6	2.8
Jul-27	342.5	1.6	437.0	3.6	2.3	105.64	1.9	2.0	104.23	1.3	116.5	2.3
Aug-27	343.1	1.6	439.0	3.6	2.4	105.92	2.0	2.0	104.73	1.3	116.3	1.6
Sep-27	343.6	1.6	437.7	3.4	2.2	106.09	2.0	2.1	103.77	1.4	116.2	1.4
Oct-27	343.4	1.7	438.5	3.1	2.1	106.34	2.1	2.1	104.00	1.4	117.0	1.5
Nov-27	343.4	1.7	437.5	3.1	2.1	106.04	2.1	2.2	103.80	1.5	117.2	1.6
Dec-27	343.4	1.8	439.6	3.1	2.0	106.30	2.1	2.2	104.04	1.5	117.0	1.7
2025		2.7		4.1	3.4		2.0	2.1		0.9		3.1
2026		3.8		3.9	3.1		3.0	3.1		2.0		2.1
2027		2.2		3.8	2.4		2.3	2.4		1.6		2.6

Note: Shaded values indicate actual data.
Source: Barclays Research

Global Weekly Calendar

Data as of 29 May 2026

		Period	Prev-3	Prev-2	Prev-1	Forecast	Consensus
Saturday 30 May							
10:40	UK: BoE rate-setter Mann speaks on central bank independence at the Dubrovnik Economic Conference in Croatia						
Sunday 31 May		Period	Prev-3	Prev-2	Prev-1	Forecast	Consensus
13:30	US: Fed Governor Waller (FOMC voter) Speaks on Stablecoins 32nd Dubrovnik Economic Conference, Orašac, Croatia						
13:30	UK: BoE rate-setter Greene speaks on stablecoins and monetary policy at the Dubrovnik Economics Conference in Croatia						
-	Dominican Republic: Overnight rate, %	May	5.25	5.25	5.25	5.25	
02:30	China: NBS manufacturing PMI, index	May	49.0	50.4	50.3	50.0	50.0
02:30	China: NBS non-manufacturing PMI, index	May	49.5	50.1	49.4	49.5	49.5
Monday 01 June		Period	Prev-3	Prev-2	Prev-1	Forecast	Consensus
01:10	EA21: ECB Executive Board Member Schnabel speaks at the 2026 Bank of Korea International Conference in Seoul, Korea						
-	Kazakhstan: CPI, % y/y	May	11.7	11.0	10.6	-	10.6
-	Italy: Budget, year-to date, € bn	May	-13.5	-32.7	-16.5	-	-
-	Colombia: Current Account, \$ mn	Q1	-2457.5	-2817.2	-3912.2	-	-
-	Argentina: Govern. tax revenue, ARS bn	May	16231.8	16071.0	17400.8	-	-
-	Dominican Republic: Final GDP, YTD % y/y (to 08/06)	Q1	2.2	2.1	4.1	-	-
00:50	Japan: Corporate survey, capex incl. software, % y/y	Q1	7.6	2.9	6.5	6.5	4.0
00:50	Japan: Corporate survey, capex excl. software, % y/y	Q1	5.2	2.9	7.3	-	-
01:00	Korea: Trade Balance, \$ bn	May	15.7	26.8	23.8	23.4	24.2
01:00	Korea: Exports, % y/y	May	29.2	50.2	48.0	45.9	48.5
01:00	Korea: Imports, % y/y	May	7.3	13.3	16.7	19.3	21.9
01:30	Korea: S&P Global manufacturing PMI, index	May	51.1	52.6	53.6	-	-
01:30	Taiwan: S&P Global manufacturing PMI, index	May	55.2	53.3	55.3	-	-
02:45	China: RatingDog manufacturing PMI, index	May	52.1	50.8	52.2	52.0	51.3
06:00	India: "Final" S&P Global manufacturing PMI, index	May	53.9	54.7	54.3	-	-
07:00	Germany: Retail sales sa, % m/m (y/y)	Apr	-1.0 (1.0)	-0.5 (0.8)	-0.8 (2.1)	-	(-0.5)
07:00	Russia: S&P Global Manufacturing PMI, index	May	49.5	48.3	48.1	-	-
07:00	UK: Nationwide house price index, % m/m (y/y)	May	0.3 (1.0)	0.9 (2.2)	0.4 (3.0)	-	-0.1 (2.3)
07:30	Sweden: Manufacturing PMI, index	May	56.1	56.2	57.2	-	-
07:30	Switzerland: Retail sales, % y/y	Apr	-0.3	0.4	0.5	-	-
08:00	Turkiye: Manufacturing PMI, index	May	49.3	47.9	45.7	-	-
08:00	Poland: S&P Global manufacturing PMI, index	May	47.1	48.7	48.8	-	48.5
08:00	Hungary: PMI, index	May	51.1	50.3	50.5	-	51.1
08:00	Turkiye: GDP, % y/y	Q1	4.7	3.8	3.4	4.1	3.0
08:00	Switzerland: GDP, % q/q	Q1	0.1	-0.4	0.1	-	0.6
08:15	Spain: Manufacturing PMI, Index	May	50.0	48.7	51.7	-	52.0
08:30	Poland: Final GDP, % y/y	Q1	3.8	4.1	3.4	3.4	-
08:30	Switzerland: Manufacturing PMI, index	May	47.4	53.3	54.5	-	54.0
08:45	Italy: Manufacturing PMI, index	May	50.6	51.3	52.1	-	51.9
08:50	France: "Final" Manufacturing PMI, index	May	50.0	52.8	48.9 P	-	48.9
08:55	Germany: "Final" Manufacturing PMI, index	May	52.2	51.4	49.9 P	-	49.9
09:00	EA21: "Final" Manufacturing PMI, index	May	51.6	52.2	51.4 P	51.4	51.4
09:00	EA21: M3, % m/m (y/y)	Apr	0.4 (3.2)	0.1 (3.0)	0.4 (3.2)	(3.1)	(3.1)
09:00	EA21: Loans to private sector (adjusted), % m/m (y/y)	Apr	0.4 (3.4)	0.3 (3.3)	0.4 (3.5)	-	-
09:30	UK: "Final" Manufacturing PMI, index	May	51.0	53.7	53.7 P	53.7	53.7
09:45	Nigeria: Stanbic IBTC Bank PMI, index	May	53.2	51.9	52.4	-	-
10:00	EA21: Unemployment rate, %	Apr	6.2	6.3	6.2	-	6.3
10:00	South Africa: Absa manufacturing PMI, index	May	47.4	49.0	52.6	50.5	-
11:30	India: Industrial production, % y/y	Apr	5.1	5.1	4.1	4.0	3.7
13:30	Chile: Economic activity, % y/y	Apr	-0.5	-0.3	-0.1	-	-
14:45	US: "Final" S&P Global manufacturing PMI, index	May	52.3	54.5	55.3 P	-	55.3
15:00	US: ISM manufacturing index	May	52.4	52.7	52.7	52.5	53.2

		Period	Prev-3	Prev-2	Prev-1	Forecast	Consensus
15:00	US: Construction spending, % m/m	Apr	-1.9	-0.2	0.6	0.6	0.1
16:00	Peru: CPI inflation, % m/m	May	0.69	2.38	0.52	0.16	-
16:00	Mexico: Remittances, \$ bn	Apr	4.6	4.5	5.4	5.16	-
16:00	Global: JPM Manufacturing PMI, index	May	51.8	51.3	52.6	-	-
17:00	Italy: New car registrations, % y/y	May	14.0	7.6	11.6	-	-

Tuesday 02 June		Period	Prev-3	Prev-2	Prev-1	Forecast	Consensus
-	Poland: Repo rate, %	Jun	3.75	3.75	3.75	3.75	3.75
06:50	US: Minneapolis Fed President Kashkari (FOMC voter) participates in a panel discussion at the 2026 Bank of Korea International Conference, Conference Hall, Bank of Korea, Seoul, South Korea						
13:30	US: Cleveland Fed President Hammack (FOMC voter) Speaks on monetary policy in in moderated Q&A The City Club of Cleveland, Cleveland						
14:35	EA21: ECB Vice President Vujčić speaks at the Icelandic conf. on the occasion of the publication of the report by Catherine Mann on Iceland's currency options						
15:00	UK: BoE Governor Bailey appears in a hearing with the House of Lords Economic Affairs Committee						
16:00	UK: BoE rate-setter Greene delivers speech on "assessing the inflation risks from the recent energy shocks" at the University of Derby Business School						
16:00	Netherlands: DNB President Sleijpen speaks at Hearing on financial stability in Dutch parliament in the Hague, Netherlands						
-	US: Vehicle sales, mn saar	May	15.5	16.2	15.9	-	16.0
00:00	Korea: CPI, % y/y	May	2.0	2.2	2.6	2.9	2.9
01:01	Ireland: Manufacturing PMI, index	May	53.1	53.7	54.9	-	-
05:00	Indonesia: Trade balance, \$ mn	Apr	1.0	1.3	3.3	2.6	1.4
05:00	Indonesia: Exports, % y/y	Apr	3.4	1.0	-3.1	6.0	10.2
05:00	Indonesia: Imports, % y/y	Apr	18.2	10.8	1.5	-5.8	3.1
05:00	Indonesia: CPI, % y/y	May	4.76	3.48	2.42	3.33	2.94
05:00	Indonesia: Core CPI, % y/y	May	2.62	2.51	2.44	2.54	2.50
05:30	Netherlands: Preliminary HICP, % m/m (y/y)	May	1.50 (2.26)	0.83 (2.57)	1.67 (2.46)	-0.29 (3.13)	-
07:30	Hungary: Final GDP, % y/y	Q1	0.8	0.8	1.7	1.7	1.7
07:45	France: Budget, year-to date, € bn	Apr	-9.7	-32.1	-42.9	-	-
08:00	Austria: Preliminary HICP, % m/m (y/y)	May	0.8 (2.3)	1.1 (3.1)	0.4 (3.3)	-	-
09:30	UK: Consumer credit, £ bn	Apr	1.9	2.0	1.9	-	1.7
09:30	UK: Mortgage lending, £ bn	Apr	4.6	5.2	6.2	-	-
09:30	UK: Mortgage approvals, k	Apr	60.4	62.7	63.5	-	62.0
09:30	UK: M4 ex IOFC, % 3m annualised	Apr	3.3	2.8	4.0	-	-
10:00	Cyprus: "Final" GDP, % q/q	Q1	0.9	1.4	0.2 P	-	-
10:00	EA21: "Flash" HICP, % m/m (y/y)	May	0.64 (1.89)	1.27 (2.55)	1.03 (3.03)	0.19 (3.27)	0.10 (3.30)
10:00	EA21: 'Eurostat' core (HICP x fd, alc, tob, ene), % m/m (y/y)	May	0.76 (2.41)	0.85 (2.29)	0.93 (2.20)	0.14 (2.38)	(2.40)
11:00	South Africa: BER business confidence index	Q2	39.0	44.0	47.0	45.0	-
13:00	Brazil: Industrial production, % y/y	Apr	0.2	-0.7	4.3	-	-
14:00	Singapore: PMI, index	May	50.6	50.5	50.7	-	-
14:00	Singapore: Electronics PMI, index	May	51.3	51.4	51.7	-	-
15:00	US: JOLTS, k job openings	Apr	7240	6922	6866	6900	6890
18:00	Uruguay: Unemployment rate, %	Apr	7.4	7.4	7.8	-	-
18:00	Uruguay: CPI inflation, % m/m	May	0.36	0.41	0.53	-	-
19:00	Brazil: Trade balance, \$ bn	May	4.0	6.5	10.5	-	-

Wednesday 03 June		Period	Prev-3	Prev-2	Prev-1	Forecast	Consensus
08:20	Slovenia: Banka Slovenije Governor Dolenc speaks on Slovenia's banking sector in Ljubljana, Slovenia						
09:30	Japan: BoJ Gov. Ueda speech, Kisaragi-kai mtg.						
10:50	EA21: ECB Executive Board Member Elderson delivers keynote speech at Goldman Sachs European Financials Conference 2026 in Zurich, Switzerland						
14:30	EA21: ECB Executive Board Member Cipollone speaks at Hearing on the digital euro before the Committee on ECON of the European Parliament in Brussels						
19:00	US: Fed releases Beige Book						
-	Russia: National Wellbeing fund, \$ bn (to 05/06)	May	175.3	165.0	176.5	-	-
-	Ghana: CPI, % y/y	May	3.3	3.2	3.4	4.0	-
02:30	Australia: GDP, % q/q (y/y)	Q1	0.8 (1.9)	0.5 (2.1)	0.8 (2.6)	-	0.5 (2.6)
03:05	Vietnam: CPI, % y/y	May	3.3	4.7	5.5	-	5.6
07:30	Sweden: Services PMI, index	May	48.8	55.9	52.5	-	-

		Period	Prev-3	Prev-2	Prev-1	Forecast	Consensus
08:15	Spain: Services PMI, index	May	51.9	53.3	47.9	-	48.3
08:15	South Africa: S&P Global PMI, index	May	50.0	50.8	51.6	-	-
08:45	Italy: Services PMI, index	May	52.3	48.8	49.8	-	49.5
08:50	France: "Final" Services PMI, index	May	48.8	46.5	42.9 P	-	42.9
08:50	France: "Final" Composite PMI, index	May	48.8	47.6	43.5 P	-	43.5
08:55	Germany: "Final" Services PMI, index	May	50.9	46.9	47.8 P	-	47.8
08:55	Germany: "Final" Composite PMI, index	May	51.9	48.4	48.6 P	-	48.6
09:00	EA21: "Final" Services PMI, index	May	50.2	47.6	46.4 P	46.4	46.4
09:00	EA21: "Final" Composite PMI, index	May	50.7	48.8	47.5 P	47.5	47.5
09:30	Zambia: Stanbic Bank PMI, index	May	49.3	51.4	51.2	-	-
09:30	UK: "Final" Services PMI, index	May	50.5	52.7	47.9 P	47.9	47.9
09:30	UK: "Final" Composite PMI, index	May	50.3	52.6	48.5 P	48.5	48.5
10:00	EA21: PPI, % m/m (y/y)	Apr	0.7 (-2.1)	-0.6 (-3.0)	3.4 (2.1)	-	1.0 (4.4)
10:00	Ghana: S&P Global PMI, index	May	49.2	51.4	50.3	-	-
13:15	US: ADP private employment, chg., k	May	66	61	109	-	120
14:45	US: "Final" S&P Global services PMI, index	May	49.8	51.0	50.9 P	-	-
14:45	US: "Final" S&P Global composite PMI, index	May	50.3	51.7	51.7 P	-	-
15:00	US: Factory orders, % m/m	Apr	0.0	0.3	1.5	4.2	4.3
15:00	US: ISM services index	May	56.1	54.0	53.6	52.0	53.7
15:00	US: Durable goods orders-f, % m/m	Apr	-1.2	1.3	7.9 P	7.9	-
15:00	US: Durable goods ex transportation-f, % m/m	Apr	1.2	1.1	1.1 P	1.1	-
15:00	US: Core capital goods orders-f, % m/m	Apr	1.6	3.9	-1.1 P	-1.1	-
16:00	Global: JPM Services PMI, index	May	53.4	50.8	51.2	-	-
16:00	Global: JPM Composite PMI, index	May	53.3	51.0	51.8	-	-
17:00	Russia: Retail sales real, % y/y	Apr	2.2	2.0	6.3	-	5.2
17:00	Russia: Real wages, % y/y	Mar	2.4	8.6	8.6	-	8.5

Thursday 04 June		Period	Prev-3	Prev-2	Prev-1	Forecast	Consensus
09:00	EA21: ECB President Lagarde delivers remarks at first Journée de réseaux de femmes dans la santé en Région Sud in Provence-Alpes-Côte d'Azur organised by Agence Régionale de Santé in Aix-en-Provence, France						
16:40	UK: BoE Governor Bailey delivers speech at the Investment Association annual conference						
18:10	US: San Francisco Fed President Daly (FOMC non-voter) in conversation at Bloomberg Technology Summit, moderated by Caroline Hyde, Bloomberg Television						
01:01	Ireland: Services PMI, index	May	51.8	50.7	49.7	-	-
07:00	Sweden: Preliminary CPI Headline, % m/m (y/y)	May	0.6 (0.5)	-0.6 (0.5)	-0.6 (-0.1)	-	0.7 (0.5)
07:00	Sweden: Preliminary CPIF, % m/m (y/y)	May	0.6 (1.7)	-0.6 (1.6)	-0.6 (0.8)	-	0.7 (1.3)
07:30	Hungary: Retail trade IA, % y/y	Apr	3.5	3.8	8.2	-	4.0
07:30	Switzerland: CPI, % m/m (y/y)	May	0.6 (0.1)	0.2 (0.3)	0.3 (0.6)	0.16 (0.3)	0.3 (0.7)
08:00	Czechia: Preliminary CPI, %y/y	May	1.4	1.9	2.5	2.3	2.3
08:00	Switzerland: Unemployment rate (adj), %	May	3.0	3.0	3.0	-	3.0
08:00	Spain: Industrial production, % m/m (y/y)	Apr	-0.6 (0)	-0.1 (-0.9)	2.3 (1.8)	-0.1	-0.1
08:30	Kenya: Stanbic Bank PMI, index	May	50.4	47.7	49.4	-	-
09:00	UK: New car registrations, % y/y	May	7.2	6.6	24.0	-	-
09:30	UK: Construction PMI, index	May	44.5	45.6	39.7	-	41.0
10:00	EA21: Retail sales, % m/m (y/y)	Apr	-0.1 (2.1)	-0.3 (1.3)	-0.1 (1.2)	-	-0.3 (0.3)
11:00	Ireland: Unemployment rate, %	May	5.0	5.0	4.8	-	-
11:00	Ireland: "Final" GDP, % q/q	Q1	0.0	-3.8	-2.0	-	-
13:00	Mexico: Gross fixed investments, % m/m (y/y)	Mar	0.4 (0.0)	-1.2 (-3.3)	-0.8 (-4.2)	-0.1 (-3.8)	-
13:30	US: Non-farm productivity-f, % q/q	Q1	5.2	1.6	0.8 P	-	0.7
13:30	US: Unit labor cost-f, % q/q	Q1	1.0	4.6	2.3 P	-	2.4
13:30	US: Initial jobless claims, k (4wma)	May-30	212 (204)	210 (203)	215 (209)	215	-
13:30	US: Insured unemployment (continued claims), k	May-23	1776	1771	1786	-	-

Friday 05 June		Period	Prev-3	Prev-2	Prev-1	Forecast	Consensus
05:30	India: RBI repo rate, %	Jun	5.25	5.25	5.25	5.25	5.25
08:00	Kazakhstan: Policy rate, %	Jun	18.00	18.00	18.00	18.00	18.00
14:40	UK: BoE rate-setter Dhingra delivers speech at University College London						

		Period	Prev-3	Prev-2	Prev-1	Forecast	Consensus
19:00	UK: BoE Gov. Bailey speaks in conversation with Ed Balls and Stephanie Flanders at the 250th Anniversary of the Wealth of Nations in Kirkcaldy, Scotland						
-	Russia: Budget level YTD, RUB bn (to 09/06)	May	-3324.4	-4576.4	-5877.2	-	-
00:00	Korea: Current account balance, \$ bn	Apr	13.3	23.2	37.3	-	-
00:30	Japan: Nominal / Real wages per worker, % y/y	Apr	2.5 / 0.7	3.4 / 2.0	3.1 / 1.4	3.4 / -	3.1 / 1.7
00:30	Japan: Real household spending, % y/y	Apr	-1.0	-1.8	-2.9	-	-1.5
02:00	Philippines: CPI, % y/y	May	2.4	4.1	7.2	7.2	7.9
04:30	Thailand: CPI, % y/y	May	-0.9	-0.1	2.9	3.1	3.1
04:30	Thailand: Core CPI, % y/y	May	0.6	0.6	0.8	0.8	0.9
06:00	Singapore: Retail sales, % y/y	Apr	-0.2	8.3	4.8	-	-
06:00	Singapore: Retail sales excl. autos, % y/y	Apr	-2.6	11.3	3.3	-	-
07:00	Romania: Preliminary GDP, % q/q	Q1	0.0	-2.0	-0.2	-	-0.2
07:00	Norway: Manufacturing production, % m/m (y/y)	Apr	-0.2 (2.2)	-0.4 (-0.1)	2.0 (3.2)	-	-
07:30	Hungary: Industrial production, wda, % y/y	Apr	-0.7	-0.9	3.7	-	0.2
07:45	France: Trade balance, € bn	Apr	-1.8	-5.5	-6.9	-	-
07:45	France: Industrial production, % m/m (y/y)	Apr	0.3 (2.1)	-0.9 (-0.3)	1.0 (0.9)	-0.2	-0.2
08:00	Turkiye: CPI, % y/y	May	31.5	30.9	32.4	32.4	32.3
08:00	Slovakia: "Final" GDP, % q/q	Q1	0.3	0.2	0.2 P	-	-
09:00	Taiwan: CPI, % y/y	May	1.8	1.2	1.7	2.2	2.1
09:30	UK: BoE Decision Maker Panel (DMP) survey	May	-	-	-	-	-
10:00	Greece: GDP, % q/q	Q1	0.5	0.7	0.8	-	-
10:00	Italy: Retail sales sa, % m/m (y/y)	Apr	0.7 (2.5)	-0.1 (1.6)	0.8 (3.7)	-	-
10:00	EA21: "Final" GDP, % q/q	Q1	0.3	0.2	0.1 S	0.1	0.1
10:00	EA21: "Final" Employment rate, % q/q (y/y)	Q1	0.2 (0.7)	0.2 (0.7)	0.1 (0.5) P	-	-
11:30	India: GDP, % y/y	Q1	6.7	8.4	7.8	7.4	7.1
13:30	Canada: Net change in employment, k	May	-83.9	14.1	-17.7	-	10.0
13:30	Canada: Unemployment rate, %	May	6.7	6.7	6.9	-	6.9
13:30	Canada: Participation rate, %	May	64.9	64.9	65.0	-	65.1
13:30	Canada: Ivey PMI, index	May	56.6	49.7	57.7	-	-
13:30	US: Nonfarm payrolls, chg., k	May	-156	185	115	75	93
13:30	US: Private payrolls, chg., k	May	-148	190	123	75	100
13:30	US: Unemployment rate, %	May	4.4	4.3	4.3	4.3	4.3
13:30	US: Average hourly earnings, % m/m (y/y)	May	0.3 (3.7)	0.2 (3.4)	0.2 (3.6)	0.3 (3.4)	0.3 (3.4)
13:30	US: Average weekly hours	May	34.3	34.2	34.3	34.3	34.3
14:00	Russia: Official reserve assets, \$ bn	May	809.3	749.0	758.7	-	-

Note: All times reported in BST. Some data or events are boxed to indicate their importance to financial markets. Market events are highlighted in light blue. Indicators with EA21 country code include Bulgaria.

Source: Reuters, Market News, Bloomberg, Barclays Research

Global Key Events

Global Key Events for 2026 and 2027

	2026								2027				
	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
North America													
FOMC meeting	-	17	29	-	16	28	-	9	27	-	17	28	-
Summary of Economic Projections	-	17	-	-	16	-	-	9	-	-	17	-	-
FOMC minutes	20	-	8	19	-	7	18	30	-	17	-	7	19
Fed's Beige Book	-	3	15	-	2	14	25	-	...	...	...	...	...
Bank of Canada	-	10	15	-	2	28	-	9	...	...	...	...	...
Europe													
EU Summit	-	18-19	...	...	...	...	...	...	...	...	...	...	...
EU General Affairs Council	26	16	...	...	...	...	...	...	...	...	...	...	...
ECOFIN	5	12	...	...	...	...	...	...	...	...	...	...	...
Eurogroup	4, 22	11	...	...	...	...	...	...	...	...	...	...	...
ECB "policy" meeting	-	11	23	-	10	29	-	17	...	...	...	...	...
ECB minutes	28	-	9	27	-	8	26	-	...	...	...	...	...
ECB economic bulletin	15	25	-	6	24	-	11	31	...	...	...	...	...
ECB "non-policy" meeting	20	-	-	-	30	-	18	-	...	...	...	...	...
BoE MPC policy meeting	-	18	30	-	17	-	5	17	-	4	-	29	-
BoE MPC Monetary Policy Report	-	-	30	-	-	-	5	-	-	4	-	-	-
BoE minutes	-	18	30	-	17	-	5	17	-	4	18	-	-
Riksbank	7	17	-	20	24	-	4	16	...	...	...	...	...
Swiss National Bank (SNB)	-	18	-	-	24	-	-	10	-	-	18	-	-
Norges Bank	7	18	-	13	24	-	5	17	...	...	...	...	...
Asia/Africa/RoW													
Bank of Japan (BoJ)	-	15-16	30-31	-	17-18	29-30	-	17-18	...	...	...	...	...
BoJ minutes	7	19	-	5	28	-	5	23	...	...	...	...	...
Reserve Bank of Australia (RBA)	5	16	-	11	29	-	3	8	-	9	23	-	4
Reserve Bank of New Zealand (RBNZ)	27	-	8	-	2	28	-	9	-	10	17	-	5
Reserve Bank of India (RBI)	-	3-5	-	3-5	-	5-7	-	2-4	-	3-5	...	...	...
Bank of Korea (BoK)	28	-	16	27	-	22	26	-	...	...	...	...	...
Brazilian Central Bank (BCB)	-	17	-	5	16	-	4	9	...	...	...	...	...
South African Reserve Bank (SARB)	28	-	23	-	23	-	19	-	...	...	...	...	...
National Bank of Poland (NBP)	5-6	9-10	7-8	25*	1-2	6-7	3-4	1-2	...	...	...	...	...
Central Bank of the Republic of Türkiye (CBT)	-	11	23	-	10	22	-	10	21	-	18	22	-
Bank of Israel (BoI)	25	-	6	31	-	21	23	-	...	...	...	...	...
Key international meetings													
WBG-IMF, Spring and Annual meetings	-	-	-	-	-	12-18	-	-	-	-	-	-	-
G7 Summit	-	15-17	-	-	-	-	-	-	-	-	-	-	-
OPEC+ Ministerial Meeting	-	7	...	...	...	...	...	...	...	...	...	...	...
JMMC (of the OPEC) meeting	-	7	...	...	...	...	...	...	...	...	...	...	...
Elections/Key political meetings													
New Zealand general election	-	-	-	-	-	-	7	-	-	-	-	-	-
Brazil general election	-	-	-	-	-	4, 25	-	-	-	-	-	-	-
Israel general election	-	-	-	-	-	27	-	-	-	-	-	-	-

Note: (-) No event, (...) Event yet to be confirmed. * NBP's one-day non-decision-making meeting.

Source: Central banks, IMF, European Commission, Reuters, Bloomberg, Market News, Barclays Research

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